

Sjávarútvegsráðstefnan 2012

Heildarframboð af “hvítfiski”
10 stærstu fisktegundir

Lúðvík Börkur Jónsson

Heildarframboð helstu tegunda – veiðar

| Heimsálfá | 2009 | 2010 | 2011 | 2012* | 2013* |
|-----------|------|------|------|-------|-------|
|-----------|------|------|------|-------|-------|

Byrjum yfirferðina á heimavelli

Norður Atlantshafi

Atlantshaf – þorskur

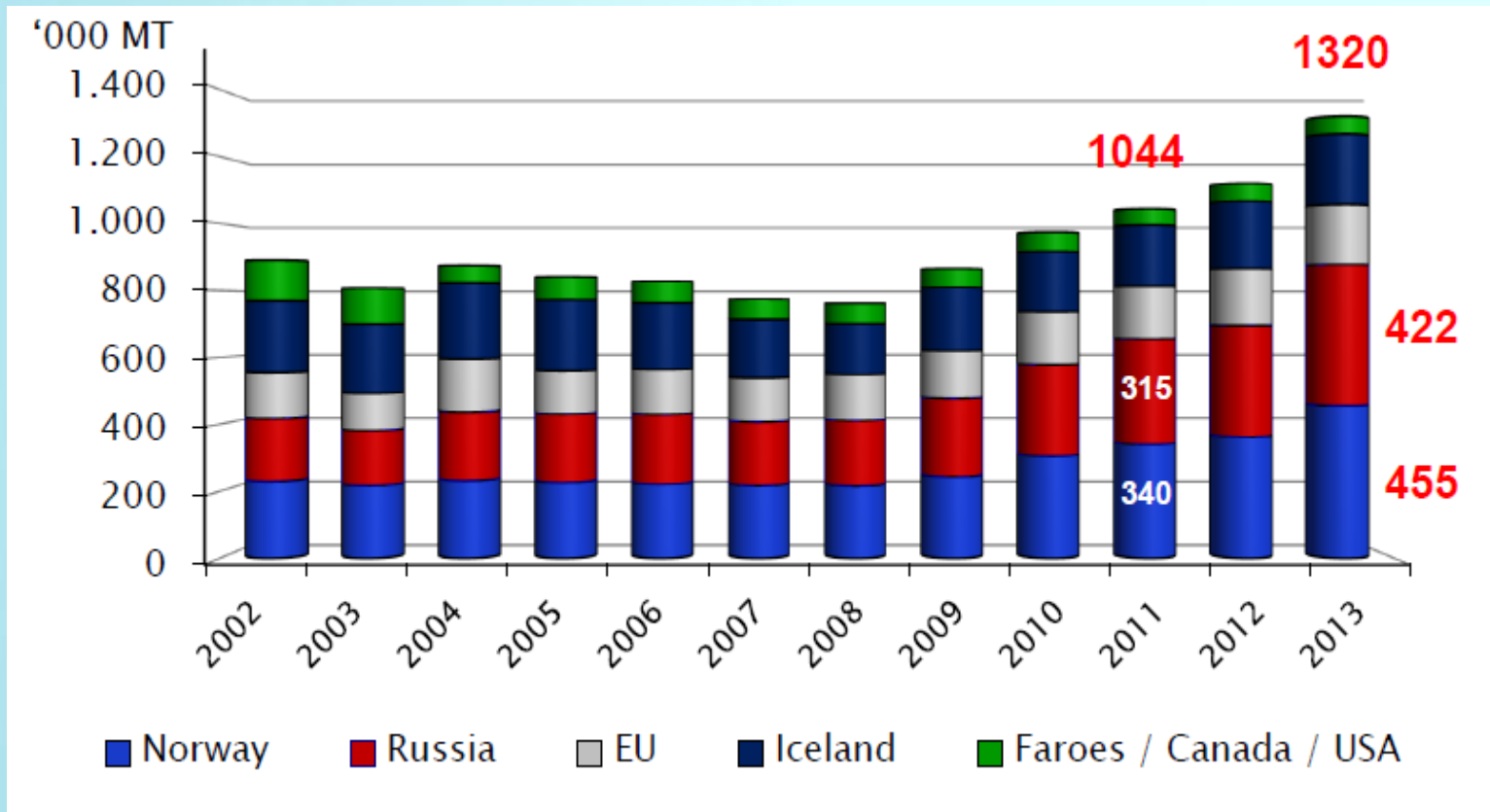
| N-Atlantshaf | 2009 | 2010 | 2011 | 2012* | 2013* |
|--------------------------|------------|--------------|-------------|-------------|--------------|
| Þorskur | 865 | 952 | 1044 | 1130 | 1320 |
| Aukning milli ára | | 10,1% | 9,6% | 8,2% | 16,8% |

Þorskur í Atlantshafi á fleygiferð upp í magni

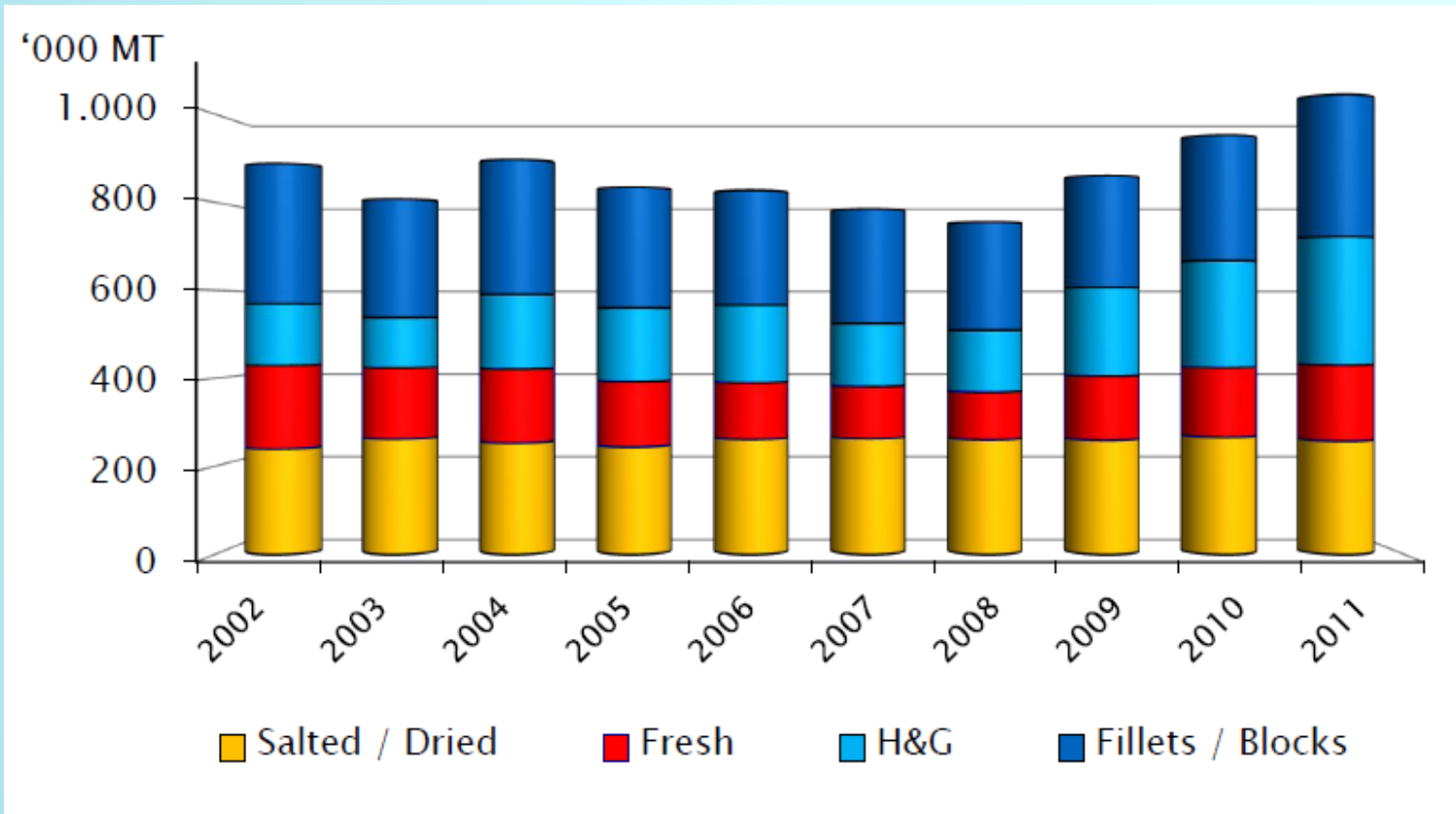
Rúmlega 1.3 milljónir tonna árið 2013

Rúmlega 50% aukning á 5 árum

Atlantshaf - þorskur - hver veiðir



Atlantshaf – þorskur – hvaða afurðir



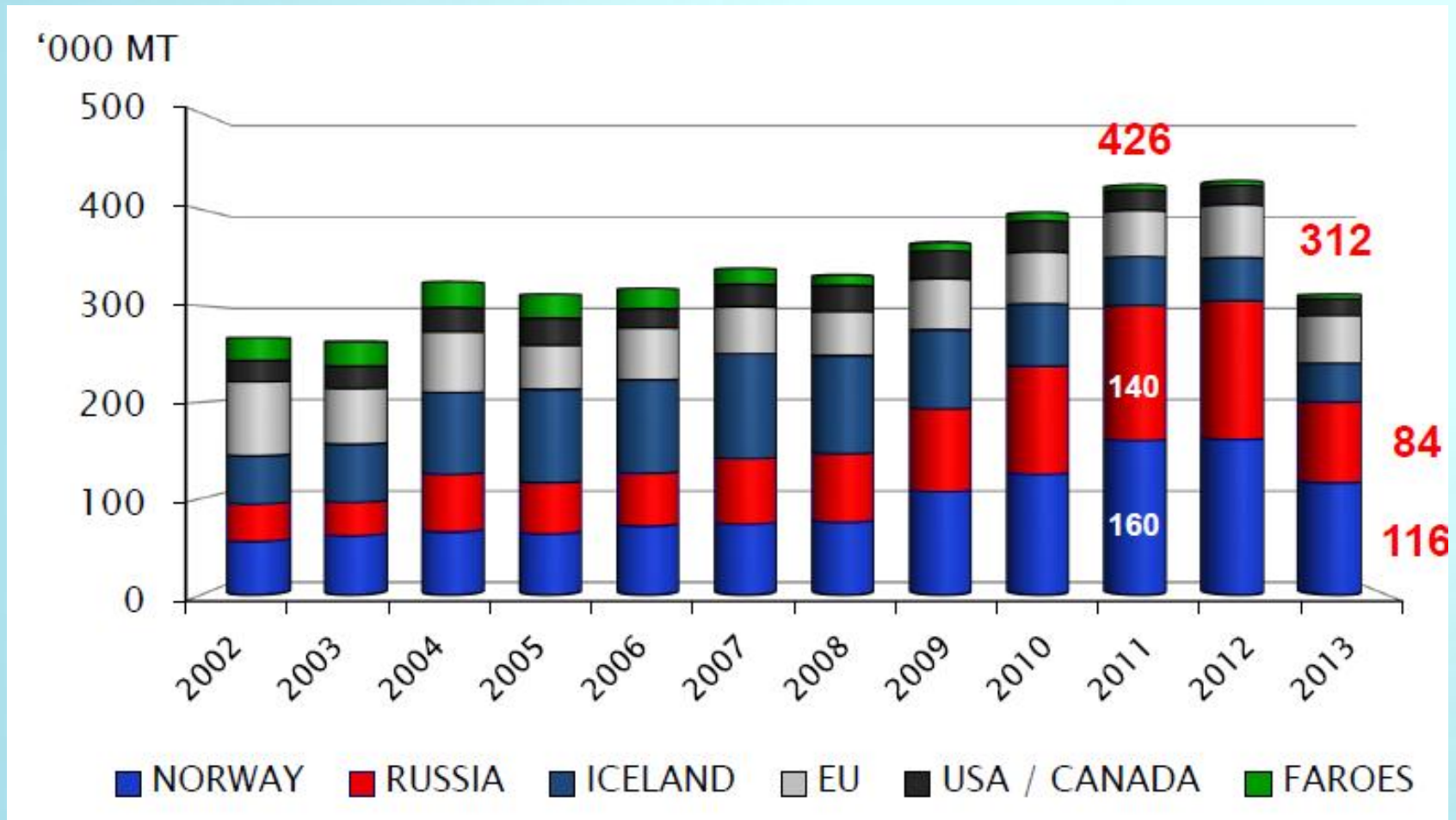
Atlantshaf – ýsa

| N-Atlantshaf | 2009 | 2010 | 2011 | 2012* | 2013* |
|---------------------------|------------|-------------|-------------|-------------|-------------|
| Ýsa | 366 | 397 | 426 | 435 | 312 |
| Breyting milli ára | | 8,5% | 7,3% | 2,1% | -28% |

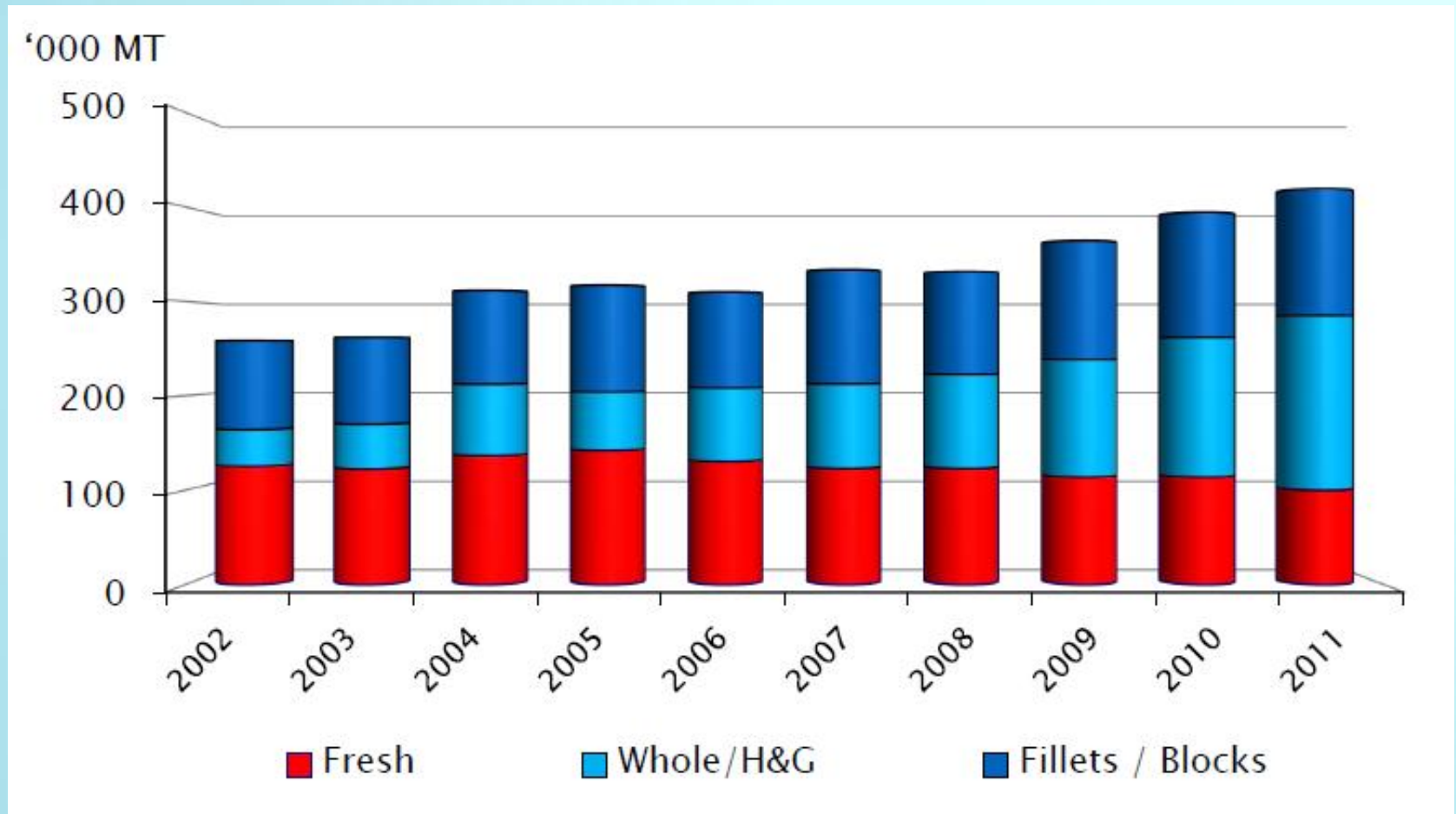
Ýsa veiðist bara í Atlantshafi

Minnkun eftir mikla aukningu síðustu ár

Atlantshaf - ýsa - hver veiðir



Atlantshaf - ýsa - hvaða afurðir

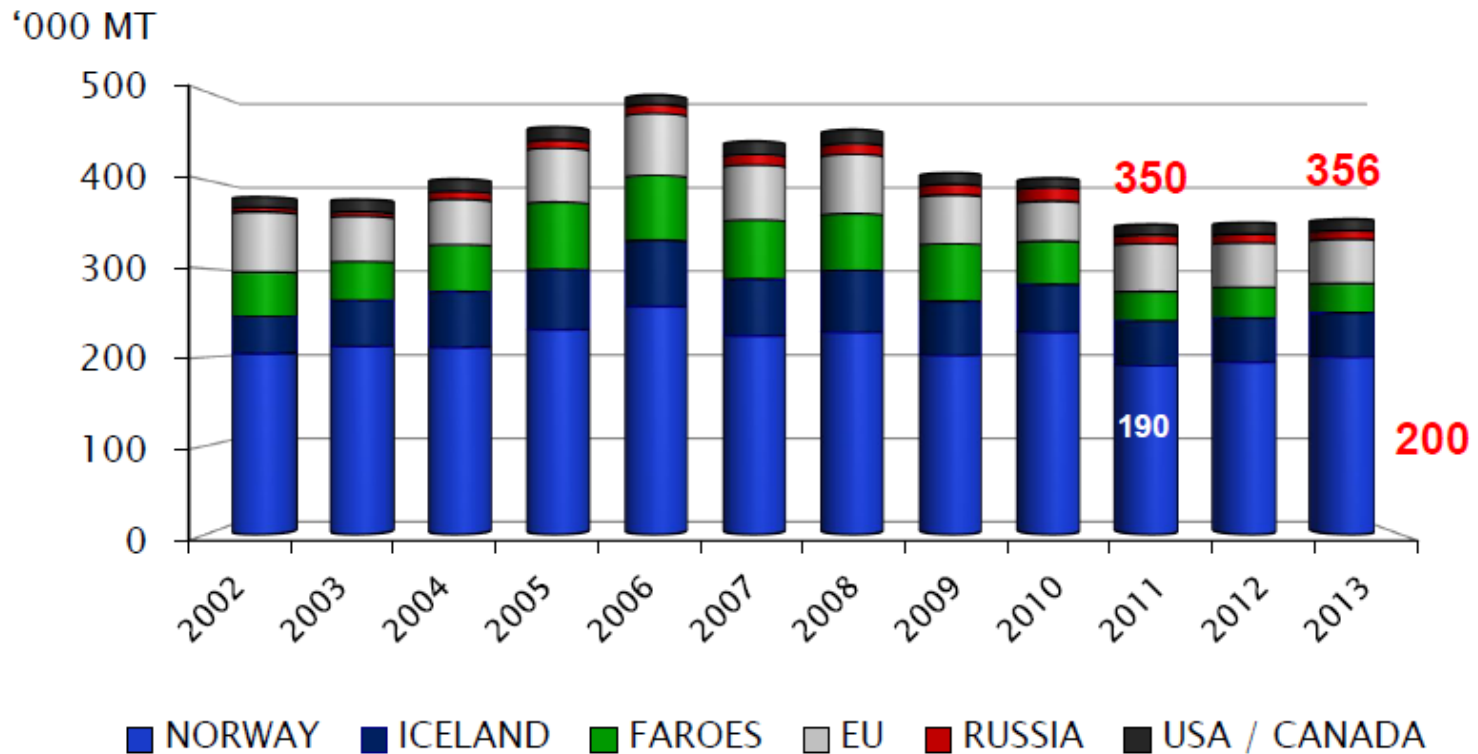


Atlantshaf – ufsi

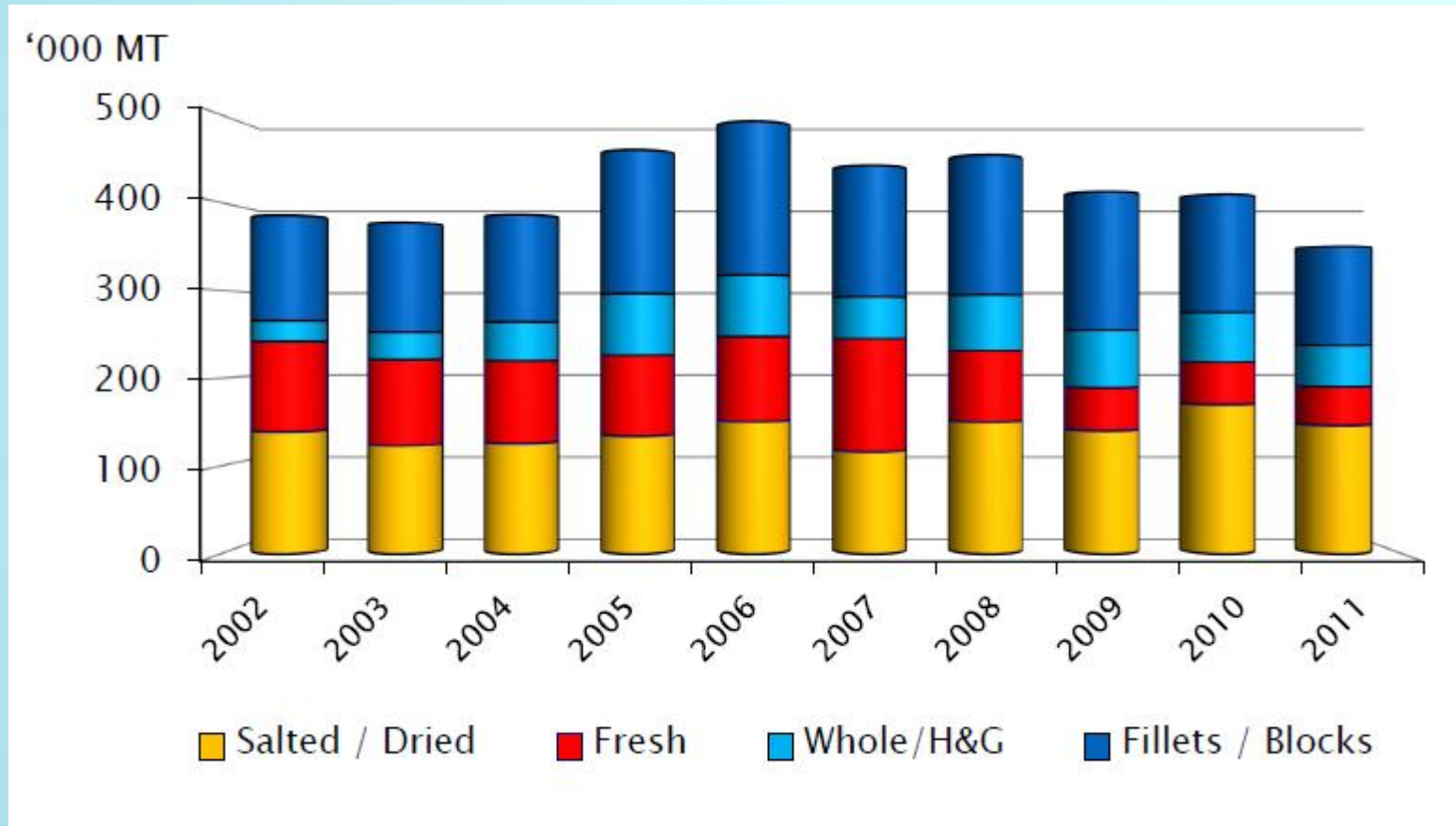
| N-Atlantshaf | 2009 | 2010 | 2011 | 2012* | 2013* |
|---------------------------|------------|------------|---------------|------------|------------|
| Ufsi | 408 | 409 | 350 | 352 | 356 |
| Breyting milli ára | | 0% | -14,4% | 0% | 1% |

Ufsinn minnkaði um 14% árið 2011

Atlantshaf - ufsi - hver veiðir



Atlantshaf - ufsi - hvaða afurðir

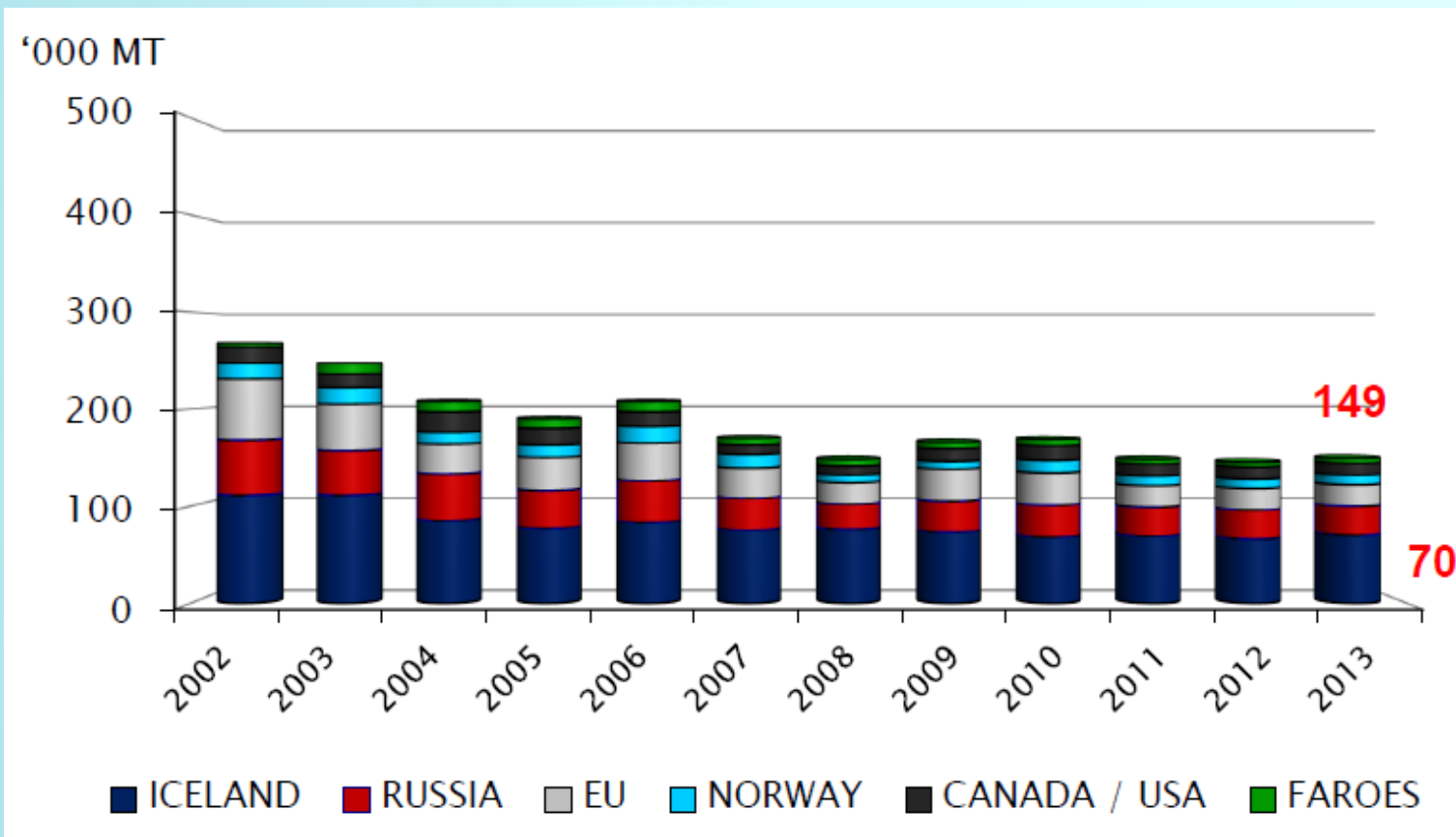


Atlantshaf – karfi

| N-Atlantshaf | 2009 | 2010 | 2011 | 2012* | 2013* |
|--------------|------------|------------|------------|------------|------------|
| Karfi | 166 | 165 | 148 | 148 | 149 |

Framboðið af karfa nokkuð stöðugt síðustu ár

Atlantshaf - karfi - hver veiðir



Atlantshaf – samtals

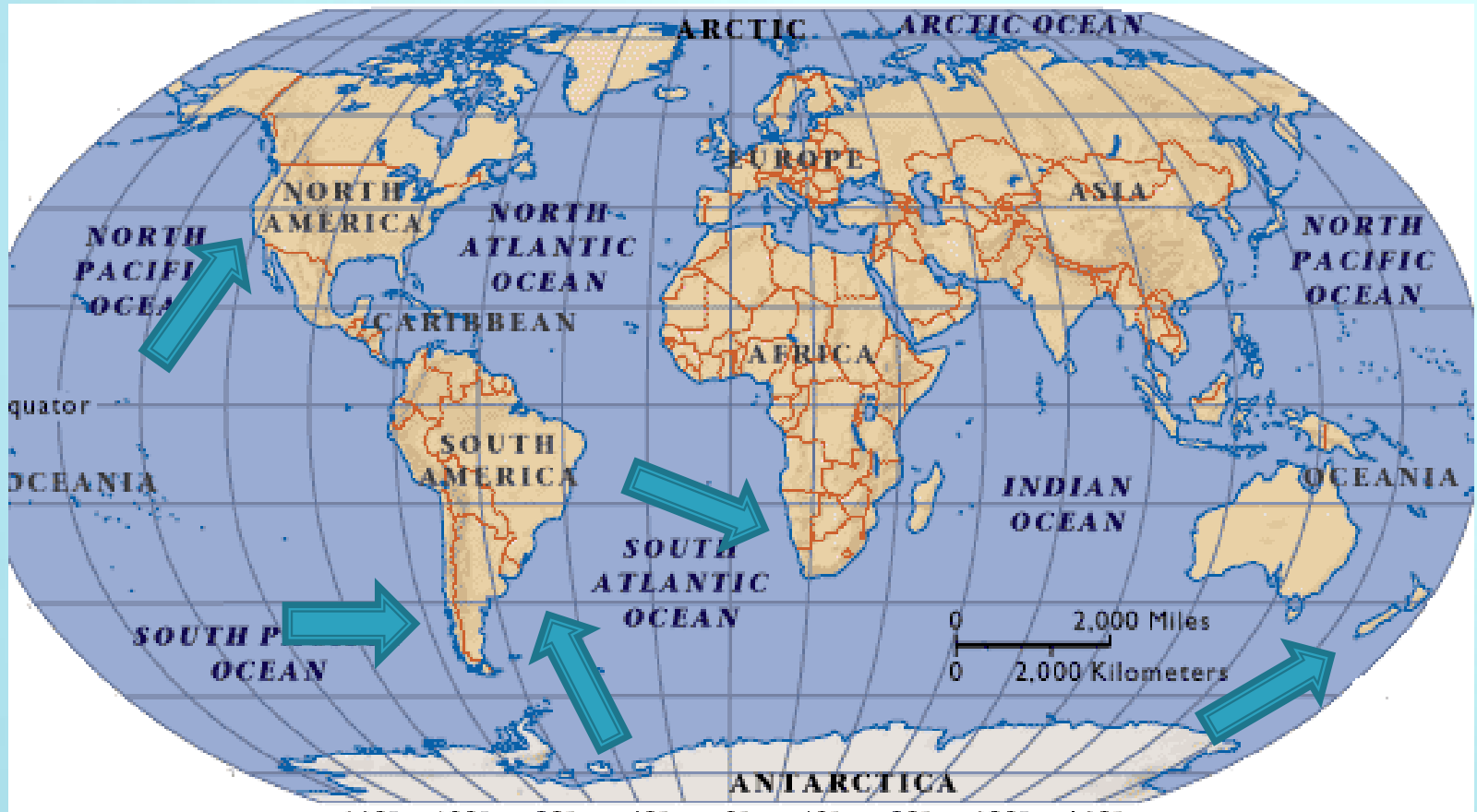
| N-Atlantshaf | 2009 | 2010 | 2011 | 2012* | 2013* |
|---------------------------|--------------|--------------|--------------|--------------|--------------|
| Samtals | 1.805 | 1.923 | 1.968 | 2.065 | 2.137 |
| Breyting milli ára | | 6,5% | 2,3% | 4,9% | 3,5% |

Framboðsaukningin liggur öll í þorski.

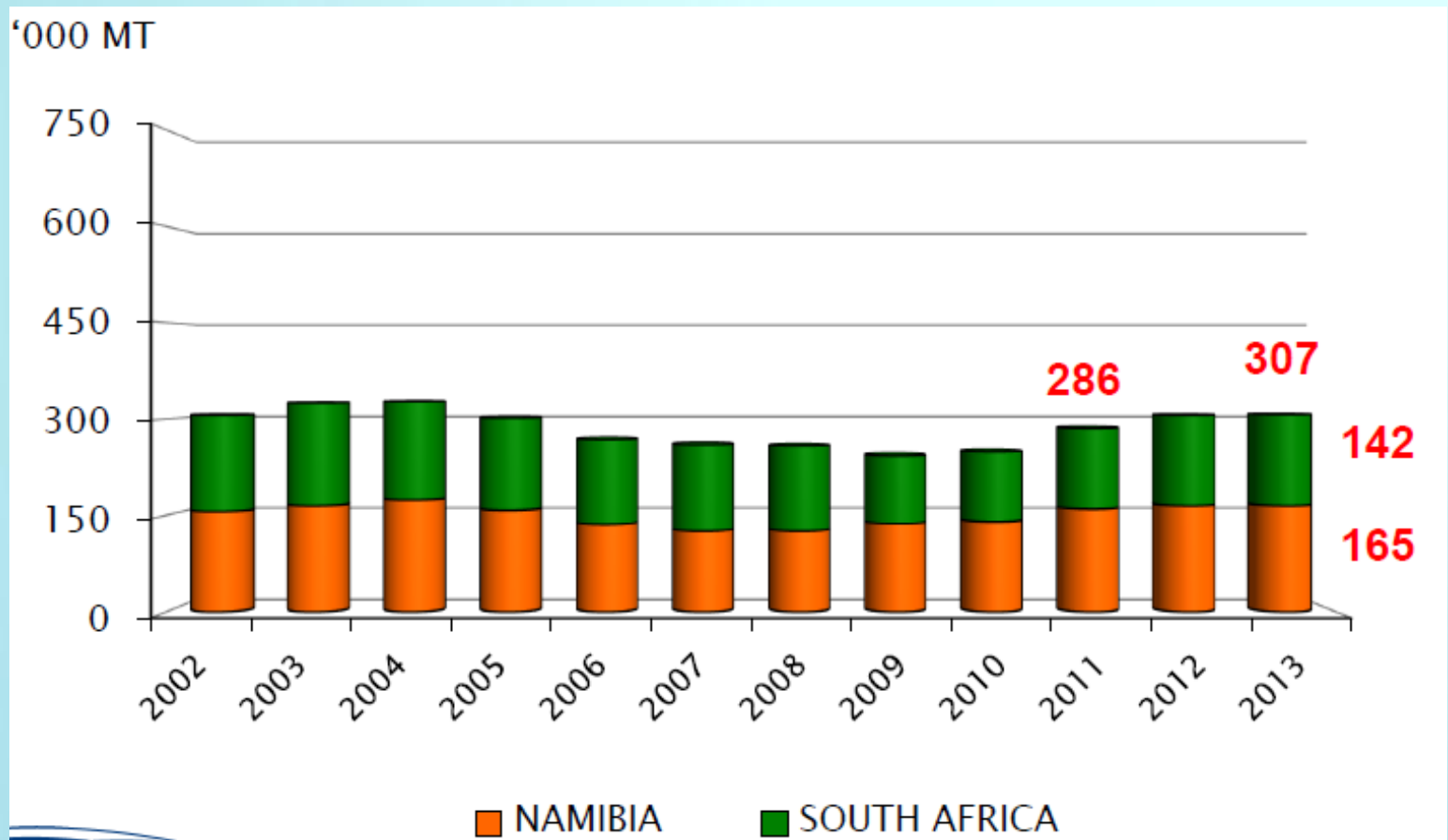
Minnkun í ýsu
Stöðugt framboð ufsa og karfa

Suðurhöf – Lýsingur

| Lýsingur/ Hoki | 2009 | 2010 | 2011 | 2012* | 2013* |
|----------------|------|------|------|-------|-------|
|----------------|------|------|------|-------|-------|

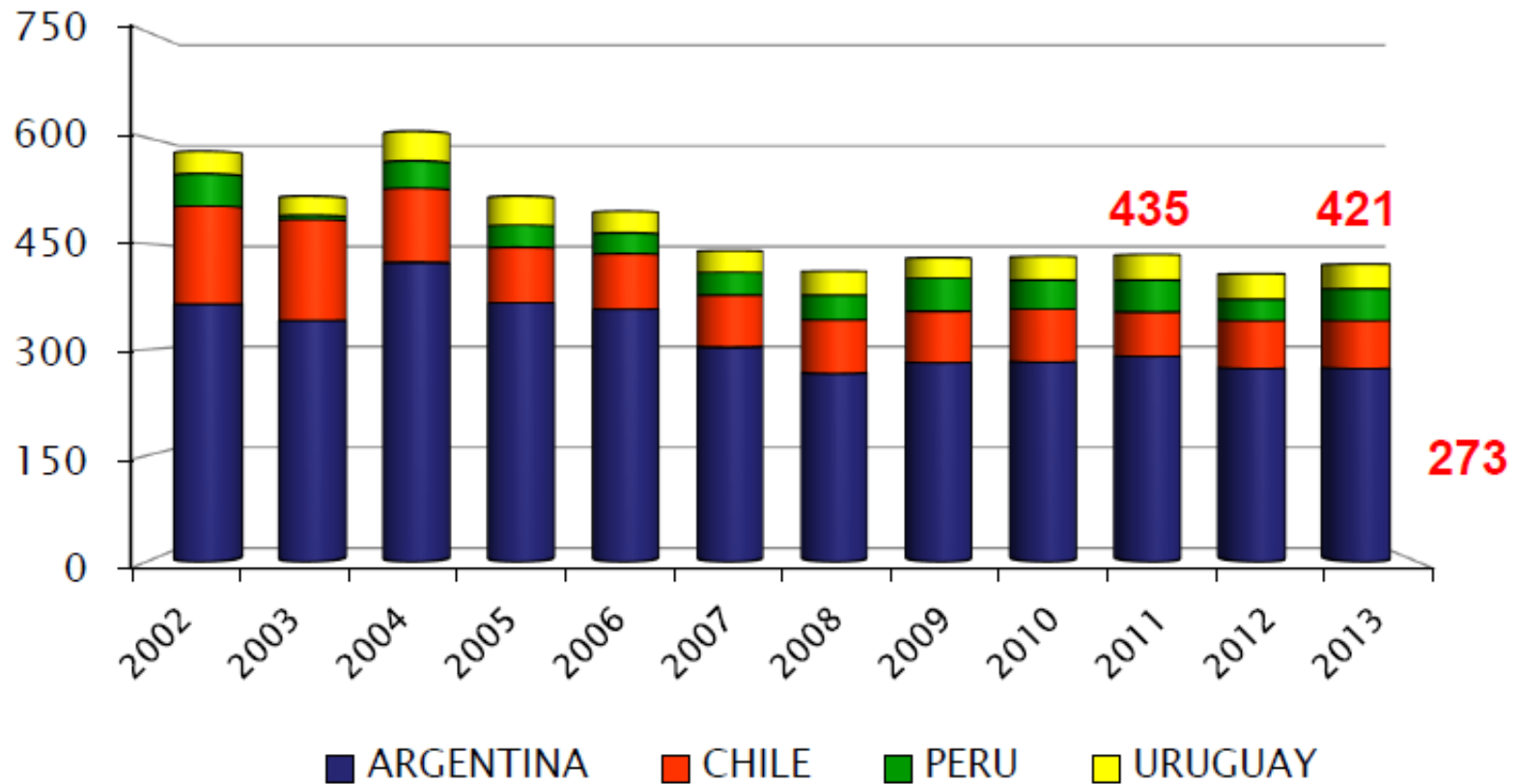


Lýsingur við Afríku - Cape hake

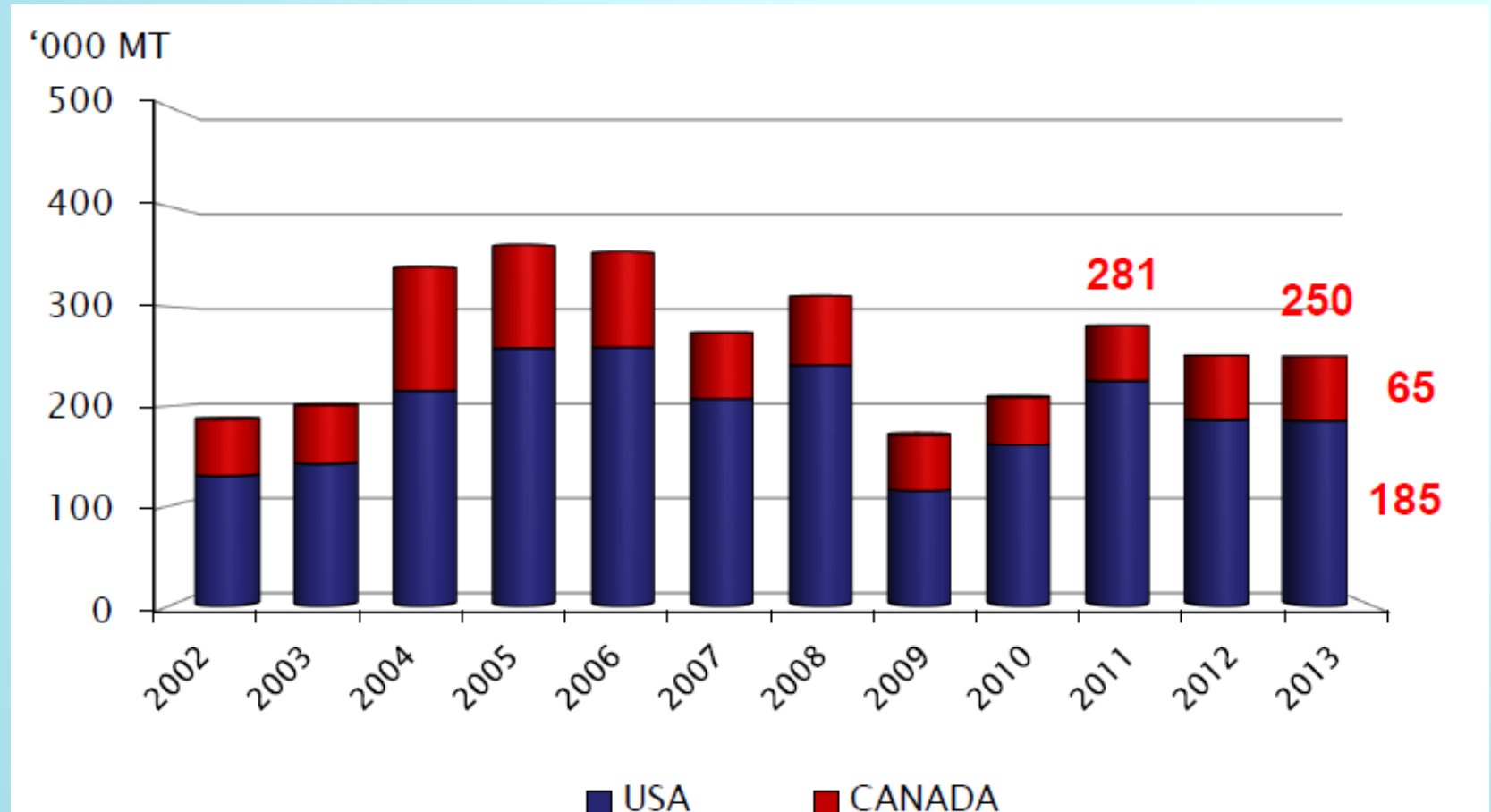


Lýsingur við S-Ameríku

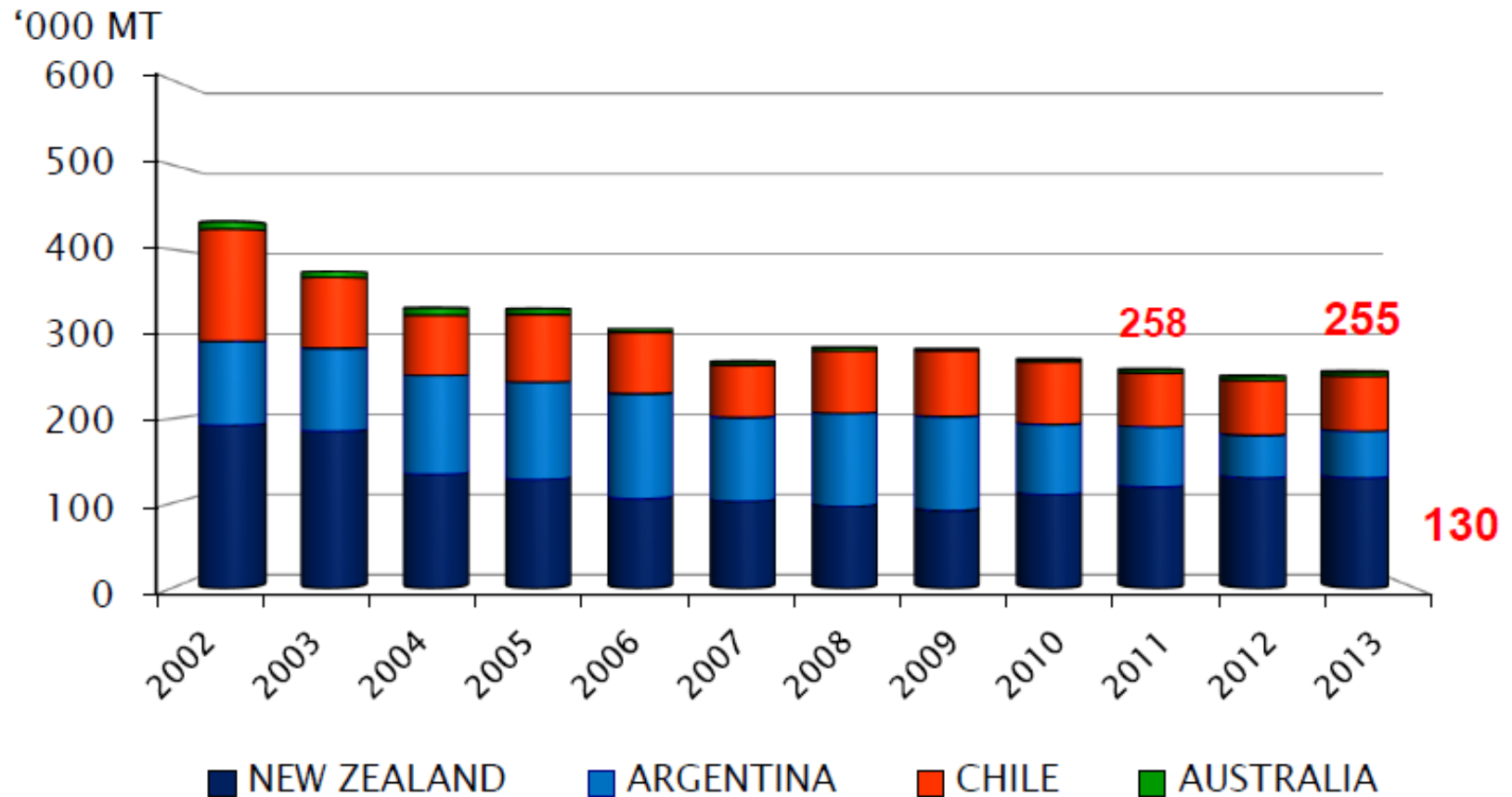
'000 MT



Lýsingur í Kyrrahafi



Hoki í Suðurhöfum



Samtals Lýsingur / Hoki

| Lýsingur/ Hoki | 2009 | 2010 | 2011 | 2012* | 2013* |
|---------------------------|--------------|--------------|--------------|--------------|--------------|
| Samtals | 1.126 | 1.187 | 1.260 | 1.230 | 1.233 |
| Breyting milli ára | | 5,4% | 6,1% | -2,3% | 0% |

Þessar lýsingstegundir eru í heild nokkuð stöðugar

1,2 milljónir tonna upp úr sjó.

Svipað magn og þorskur úr Atlantshafi

Heildarframboð helstu tegunda – veiðar

| Heimsálfá | 2009 | 2010 | 2011 | 2012* | 2013* |
|-----------|------|------|------|-------|-------|
|-----------|------|------|------|-------|-------|

Endum svo yfirferðina í

Norður Kyrrahafi

Norður Kyrrahaf – Alaska Ufsi

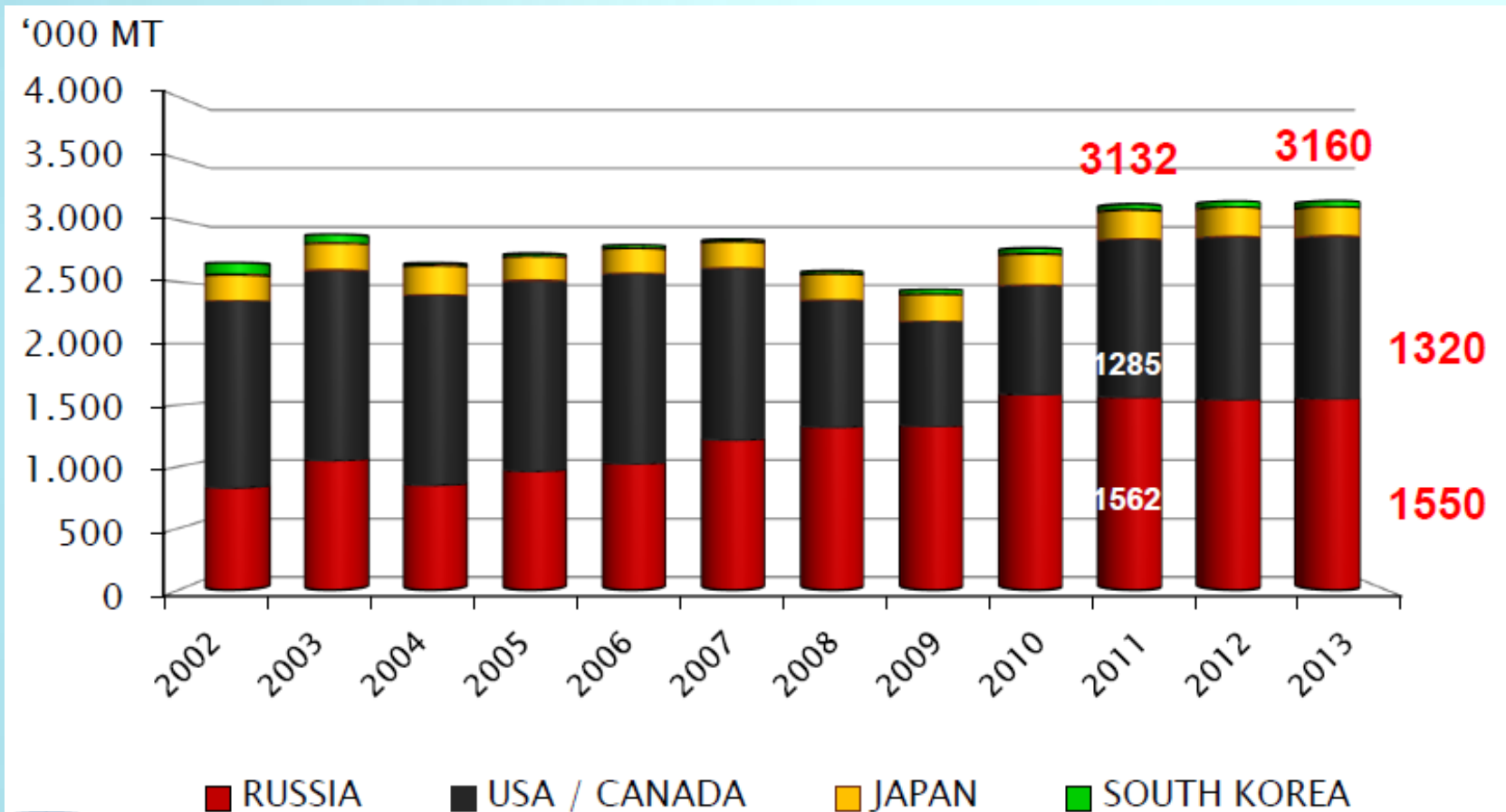
| Norður Kyrrahaf | 2009 | 2010 | 2011 | 2012* | 2013* |
|---------------------------|--------------|--------------|--------------|--------------|--------------|
| Alaska Ufsi | 2.440 | 2.536 | 3.132 | 3.150 | 3.160 |
| Breyting milli ára | | 4% | 23,5% | +% | +% |

Alaska ufsinn aukist gífurlega

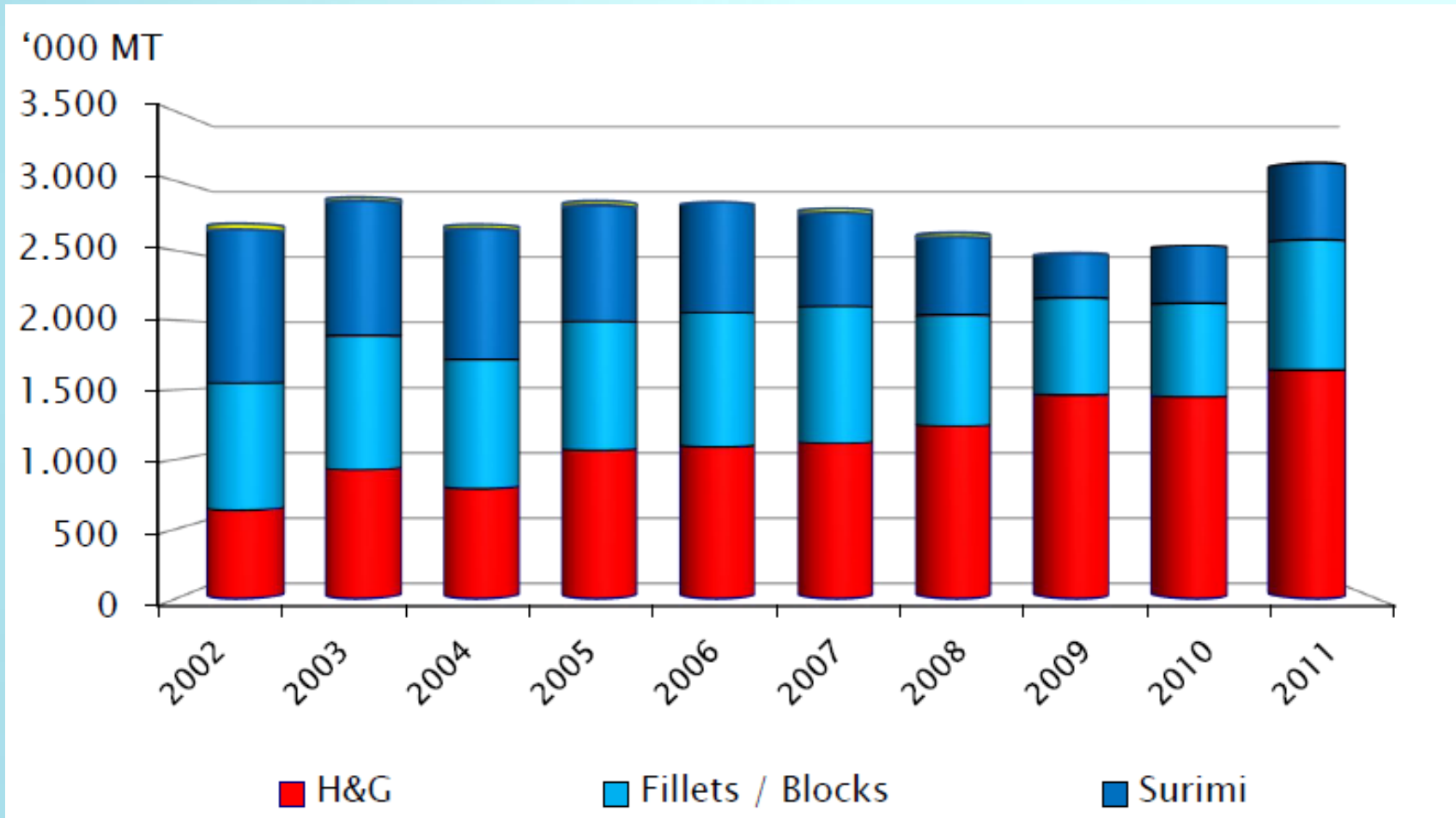
23% aukning árið 2011

Hefur sett pressu á flakaverð í heiminum

N-Kyrrahaf - Alaska Ufsi - hver veiðir



N-Kyrrahaf - Alaska Ufsi - hvaða afurðir



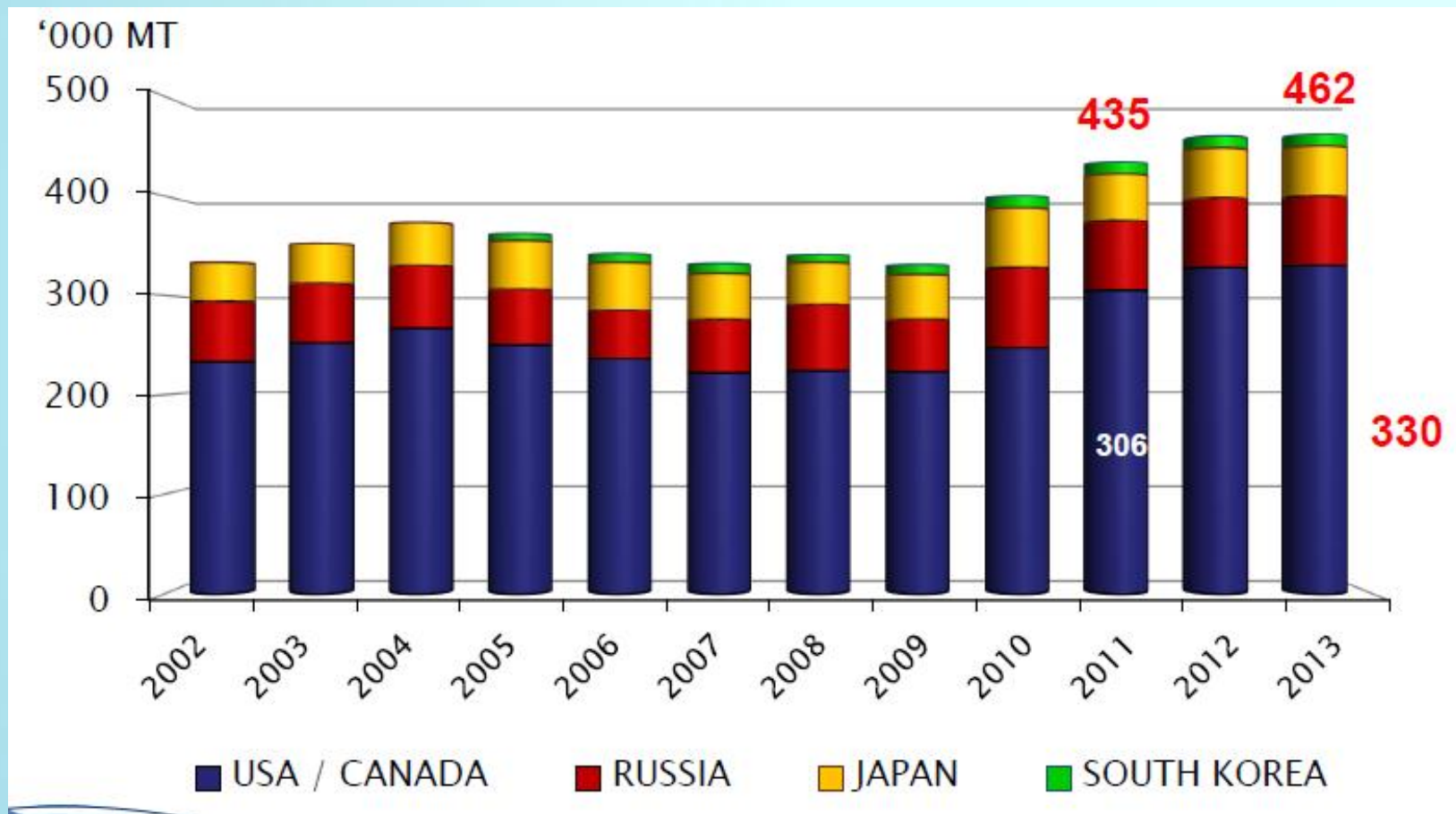
N- Kyrrahaf – Þorskur

| Norður Kyrrahaf | 2009 | 2010 | 2011 | 2012* | 2013* |
|---------------------------|------------|------------|------------|------------|------------|
| Þorskur | 331 | 369 | 435 | 460 | 462 |
| Breyting milli ára | | 11% | 18% | 6% | +% |

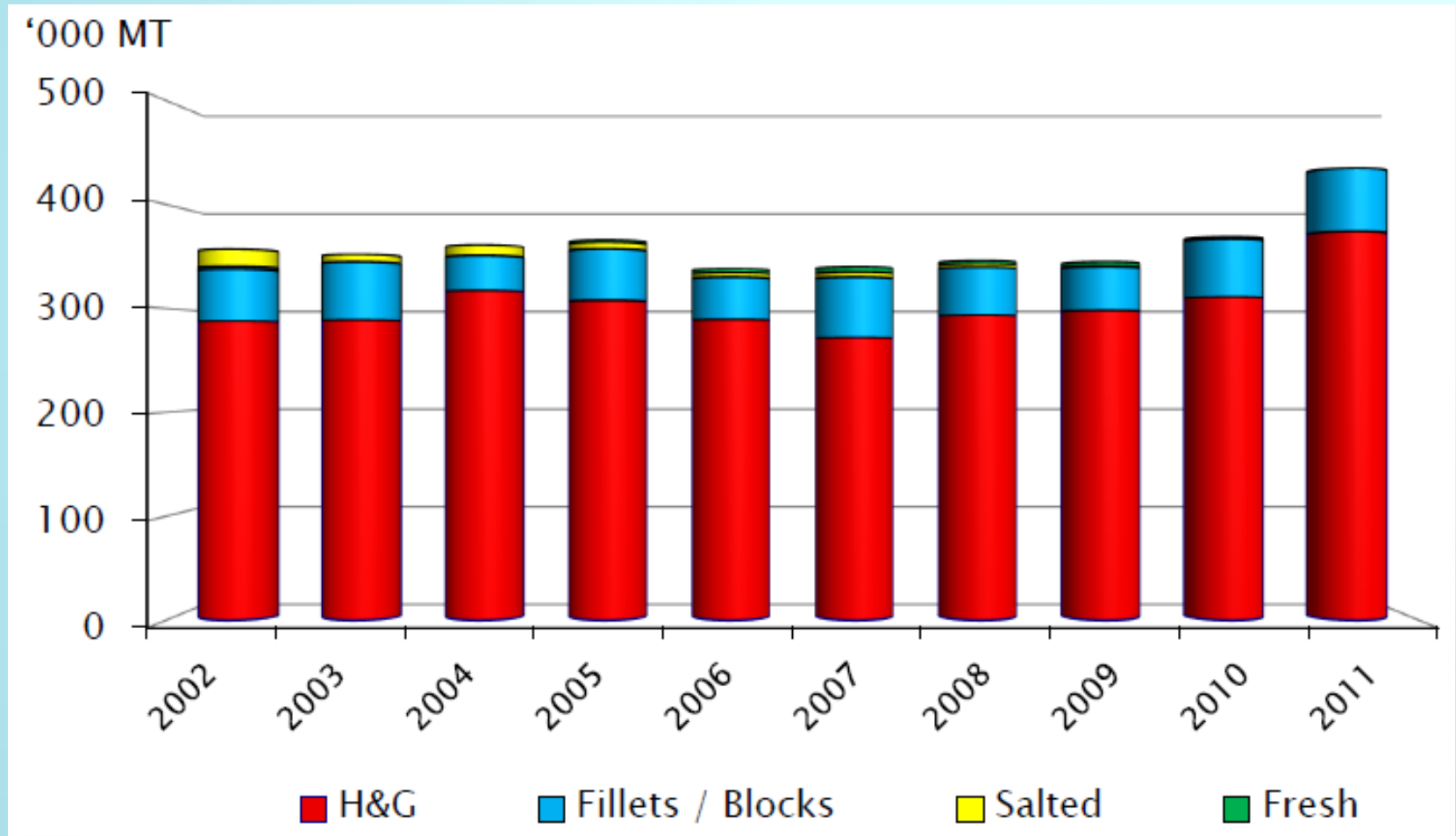
Kyrrahafsporskur er einnig vaxandi

130 þúsund tonna aukning á 5 árum

N-Kyrrahaf - þorskur - hver veiðir



N-Kyrrahaf - Þorskur - hvaða afurðir



N-Kyrrahaf – Samtals

| Norður Kyrrahaf | 2009 | 2010 | 2011 | 2012* | 2013* |
|---------------------------|--------------|--------------|--------------|--------------|--------------|
| Samtals | 2.771 | 2.905 | 3.567 | 3.610 | 3.622 |
| Breyting milli ára | | 5% | 23% | 1% | +% |

Langmesta aukningin síðustu 2 árin eru úr N-Kyrrahafi

Samtals 850 þúsund tonna aukning á 5 árum

Nánast engin aukning milli 2012 og 2013

Heildarframboð 10 tegundir

| Hafsvæði | 2009 | 2010 | 2011 | 2012* | 2013* |
|--------------------------|--------------|--------------|--------------|--------------|--------------|
| N-Atlantshaf | 1.805 | 1.923 | 1.968 | 2.065 | 2.137 |
| Lýsingur og Hoki | 1.126 | 1.187 | 1.260 | 1.230 | 1.233 |
| N- Kyrrahaf | 2.771 | 2.905 | 3.567 | 3.610 | 3.622 |
| Samtals | 5.702 | 6.015 | 6.795 | 6.905 | 6.992 |
| Aukning milli ára | | 5,2% | 11,5% | 1,6% | 1,2% |

Nettó aukning á villtum “hvítfiski”

1.3 milljón tonna á 5 árum

1.0 milljón tonna á 3 árum

Að Lokum

- ▶ Það eru auðvitað fleiri hvítfiskegundir
- ▶ Horfur í eldistegundunum Tilapíu og Pangasíus
- ▶ TAKK FYRIR