

**Sjávarútvegsráðstefnan 2012 – Horft til framtíðar,  
Grand Hótel Reykjavík, 8.-9. nóvember**

**Framboð samkeppnistegunda  
uppsjávarfiska í N-Atlantshafi**

**Teitur Gylfason**

# Uppsjávarvertíðir í NA-Atlantshafi



Catching season for Pelagic species in North Atlantic FAO 27

Month	January					February				March					April				May					June				July				August					September				October				November				December			
Week	1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18	19	20	21	22	23	24	25	26	27	28	29	30	31	32	33	34	35	36	37	38	39	40	41	42	43	44	45	46	47	48	49	50	51	52
Iceland	Capelin					Capelin				Capelin roe					Blue Whiting				Blue Whiting					Atlantic Mackerel				Atlantic Mackerel				Herring					Herring				Herring											
Norway	Herring					Herring				Capelin					Blue Whiting				Tobis					Atlantic Mackerel				Atlantic Mackerel				Horse Mackerel					Horse Mackerel				Horse Mackerel											
Russia						Capelin				Blue Whiting					Blue Whiting													Herring					Herring				Herring															
Scot/Ireland	Atlantic Mackerel					Atlantic Mackerel				Blue Whiting					Blue Whiting													Herring					Herring				Herring															
Faroes	Herring				Capelin	Capelin				Blue Whiting					Blue Whiting									Atlantic Mackerel				Atlantic Mackerel				Atlantic Mackerel					Atlantic Mackerel				Herring											

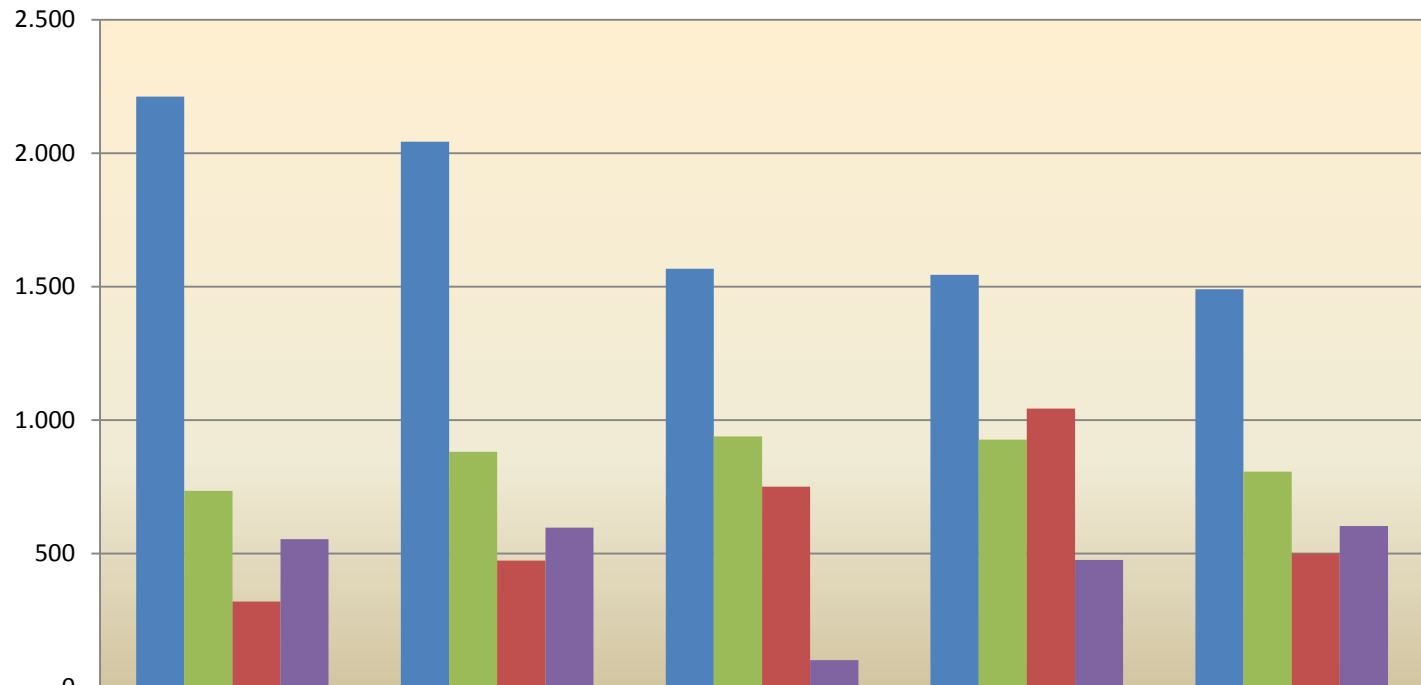
- Herring; NVG, Iceland and North Sea
- Capelin; Iceland and Barent sea
- Capelin roe
- Atlantic Mackerel
- Blue Whiting
- Horse Mackerel
- Tobis

# Skipting flökkustofna í NA-Atlantshafi



	<b>NVG Herring</b>	<b>Mackerel</b>	<b>Blue whiting</b>
EU	6,51%	42,64%	30,50%
Norway	61,00%	19,33%	25,74%
Faroes	5,16%	16,11%	26,13%
Iceland	14,51%	16,65%	17,63%
Russia	12,82%	5,26%	N/A

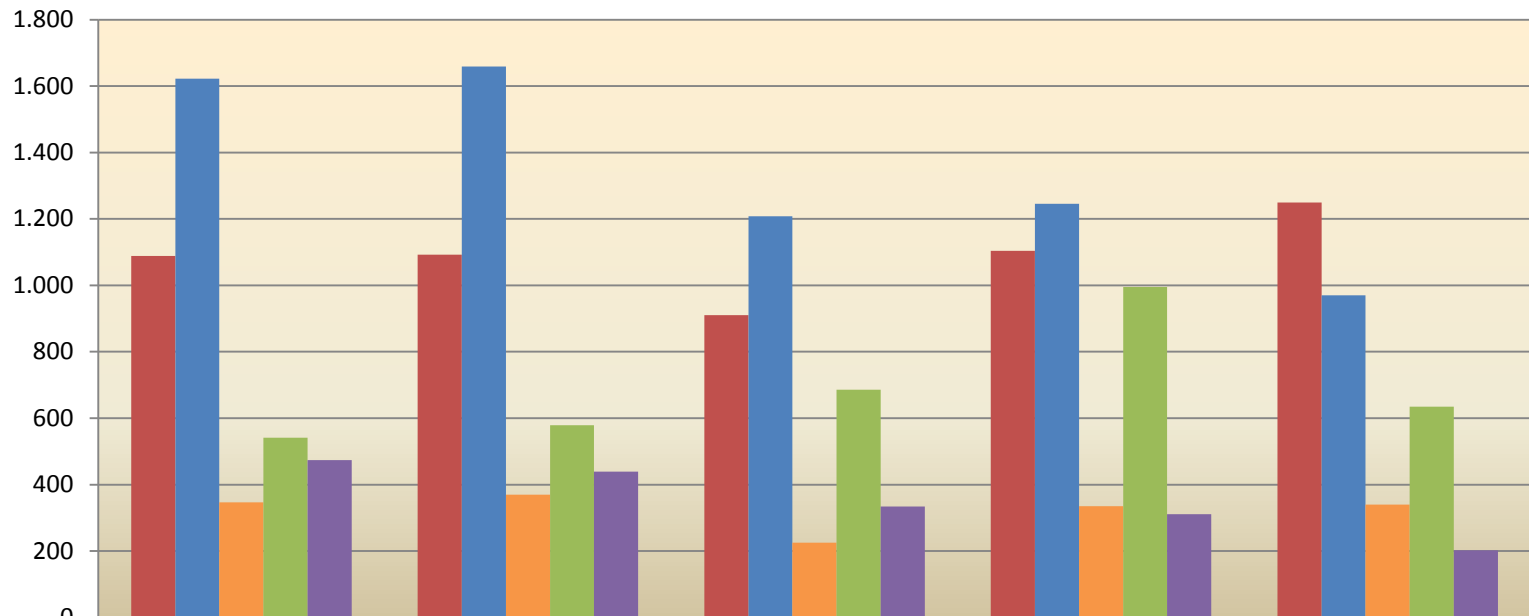
# Afli helstu uppsjávartegunda úr NA-Atlantshafi



	2009	2010	2011	2012	2013
<b>Herring</b>	<b>2.212</b>	<b>2.043</b>	<b>1.567</b>	<b>1.544</b>	<b>1.490</b>
<b>Mackerel</b>	<b>735</b>	<b>881</b>	<b>939</b>	<b>927</b>	<b>807</b>
<b>Capelin</b>	<b>321</b>	<b>474</b>	<b>751</b>	<b>1.043</b>	<b>500</b>
<b>Blue Whiting</b>	<b>554</b>	<b>597</b>	<b>101</b>	<b>477</b>	<b>603</b>

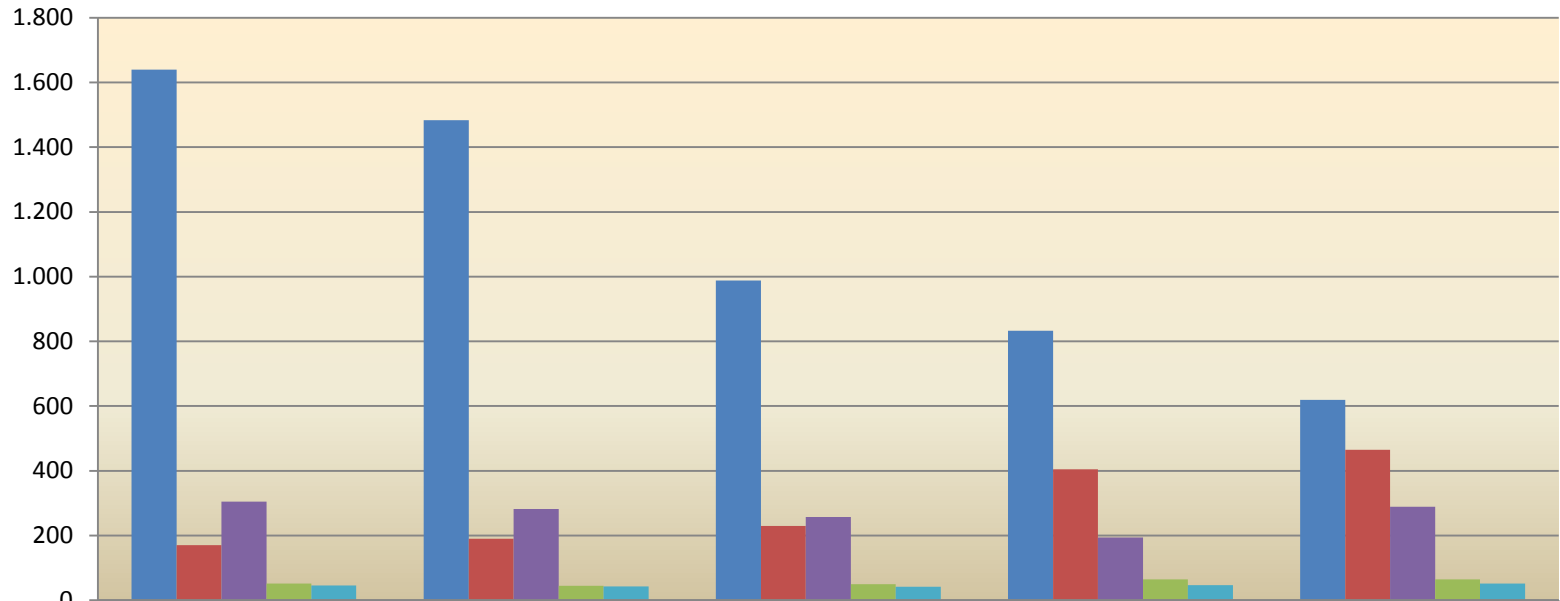
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# Afli helstu landa í NA-Atlantshafi



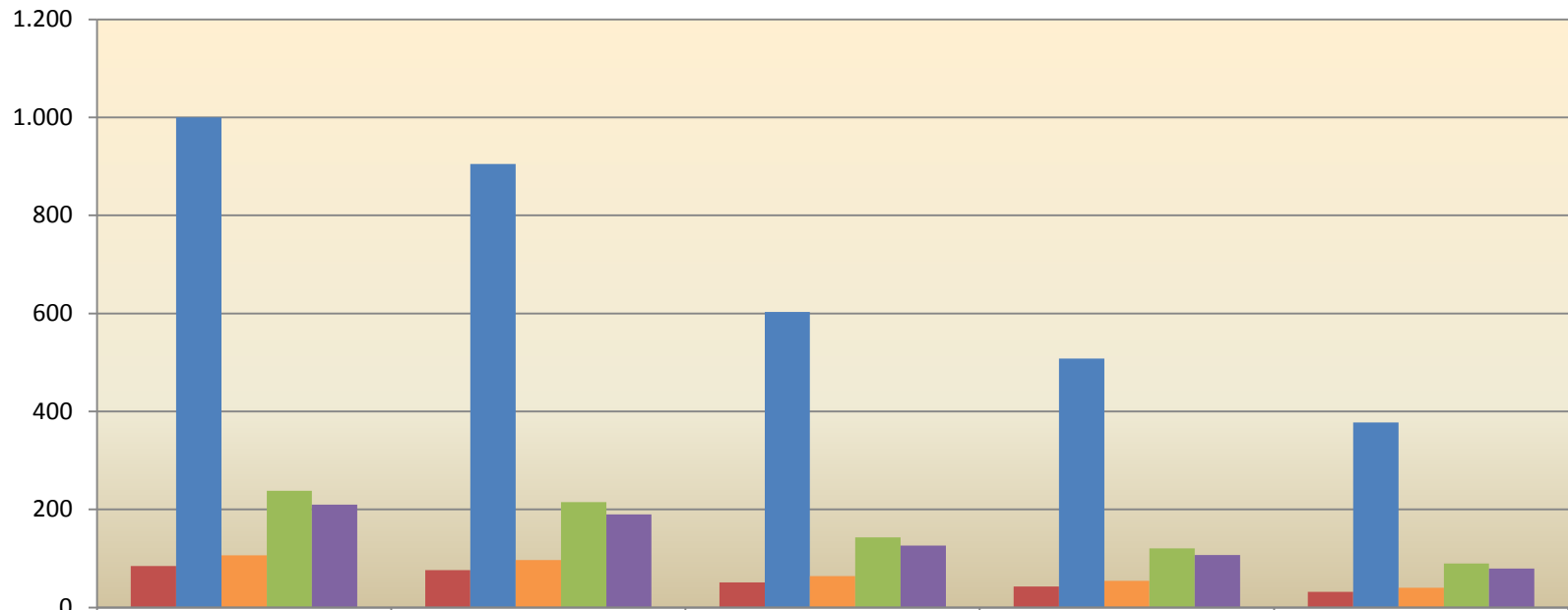
	2009	2010	2011	2012	2013
■ EU	1.088	1.092	910	1.104	1.250
■ Norway	1.622	1.659	1.208	1.245	970
■ Faroes	347	370	225	335	340
■ Iceland	541	579	685	995	635
■ Russia	474	439	334	311	202

# Síldarafli NA-Atlantshafi



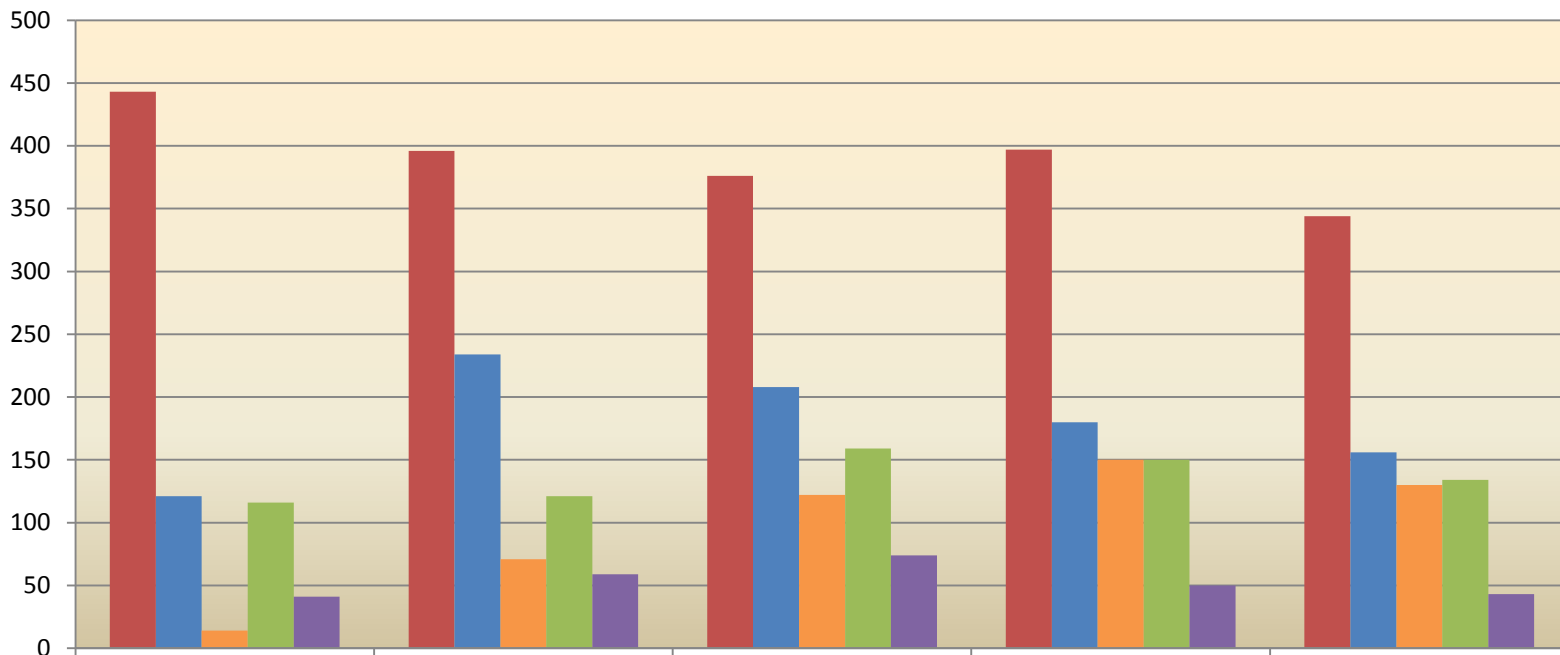
	2009	2010	2011	2012	2013
<b>NVG</b>	<b>1.639</b>	<b>1.483</b>	<b>988</b>	<b>833</b>	<b>619</b>
<b>North Sea</b>	<b>170</b>	<b>190</b>	<b>230</b>	<b>405</b>	<b>465</b>
<b>Baltic</b>	<b>305</b>	<b>282</b>	<b>257</b>	<b>194</b>	<b>289</b>
<b>Iceland</b>	<b>52</b>	<b>45</b>	<b>50</b>	<b>65</b>	<b>65</b>
<b>Irel/Scot</b>	<b>46</b>	<b>43</b>	<b>42</b>	<b>47</b>	<b>52</b>

# Atlantshafs vorgotssíld



	2009	2010	2011	2012	2013
■ EU	85	77	51	43	32
■ Norway	1.000	905	603	508	378
■ Faroe	107	97	64	54	40
■ Iceland	238	215	143	121	90
■ Russia	210	190	127	107	79

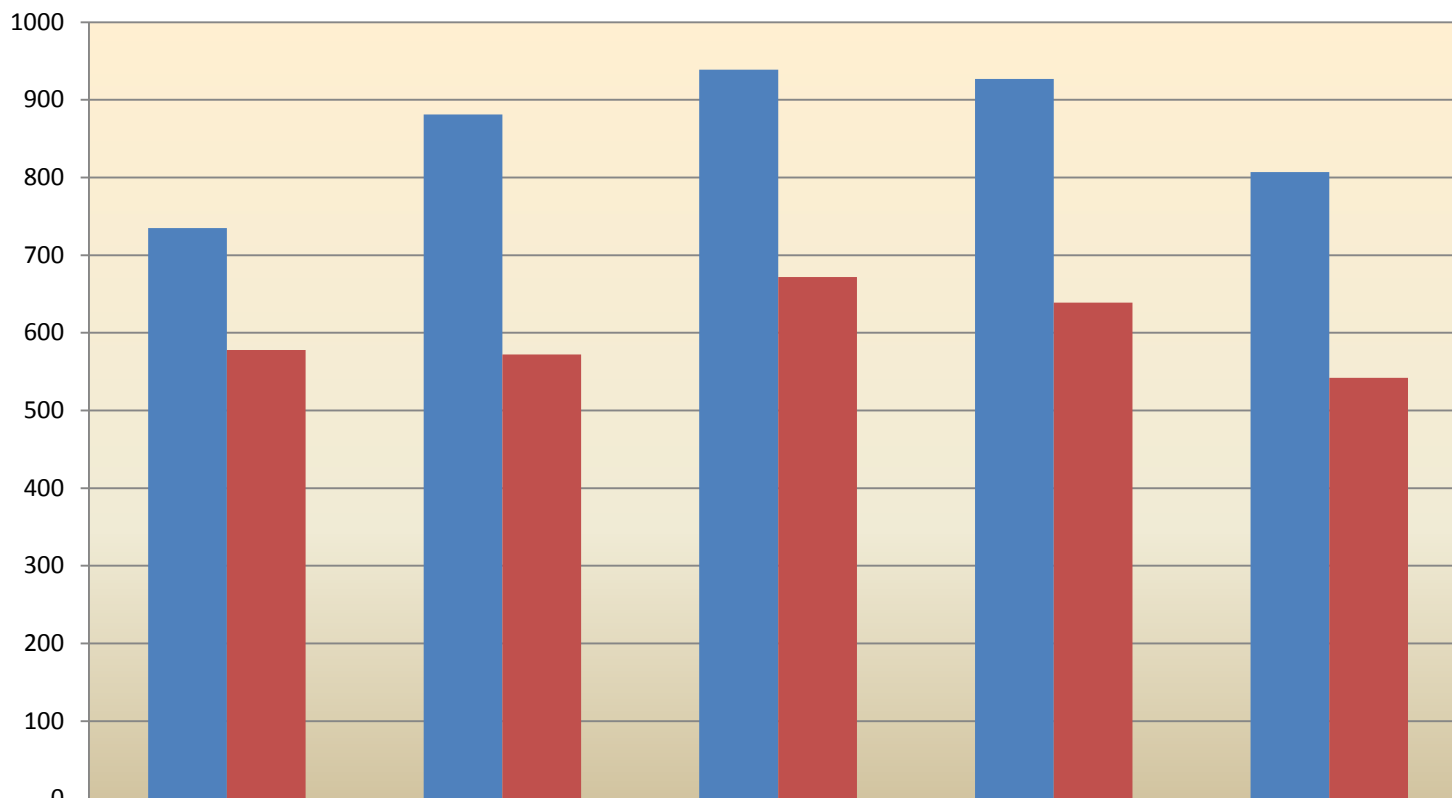
# Makrílafli úr NA-Atlantshafi



	2009	2010	2011	2012	2013
■ EU	443	396	376	397	344
■ Norway	121	234	208	180	156
■ Faroes	14	71	122	150	130
■ Iceland	116	121	159	150	134
■ Russia	41	59	74	50	43

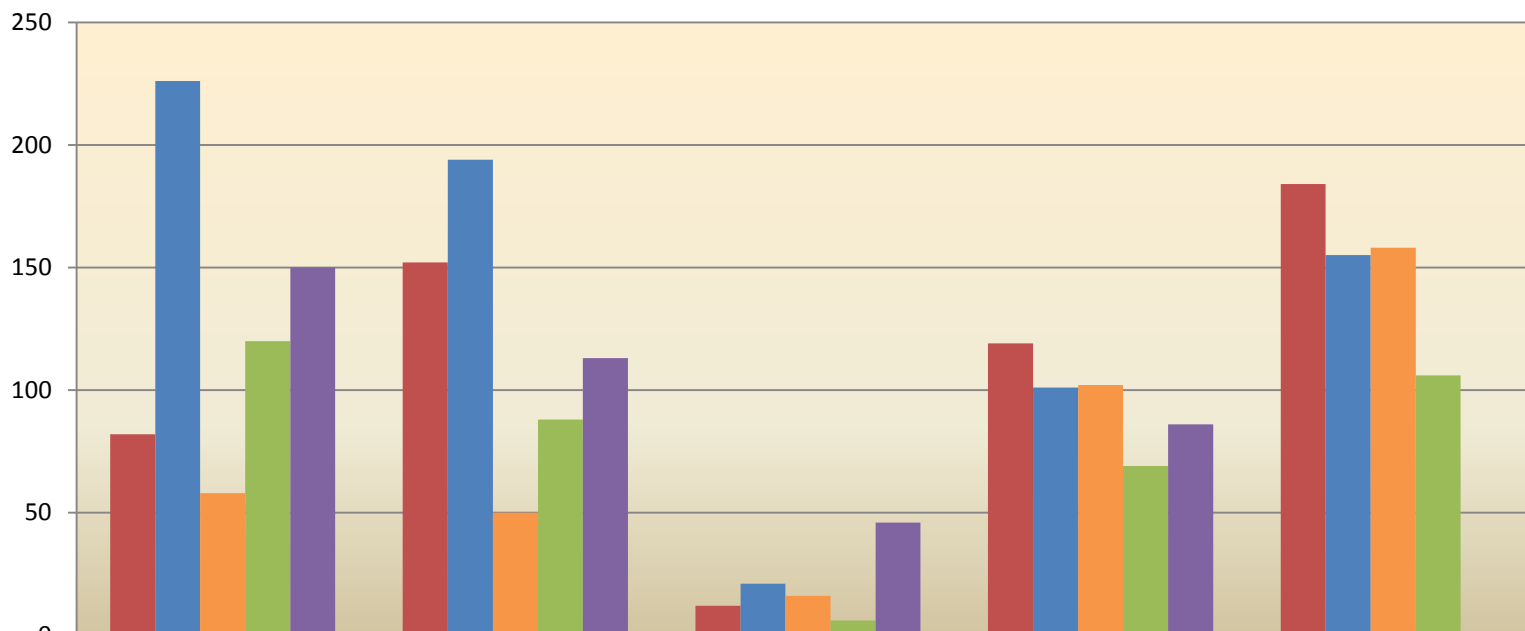


# Makrillafli / ráðgjöf NA-Atlantshaf



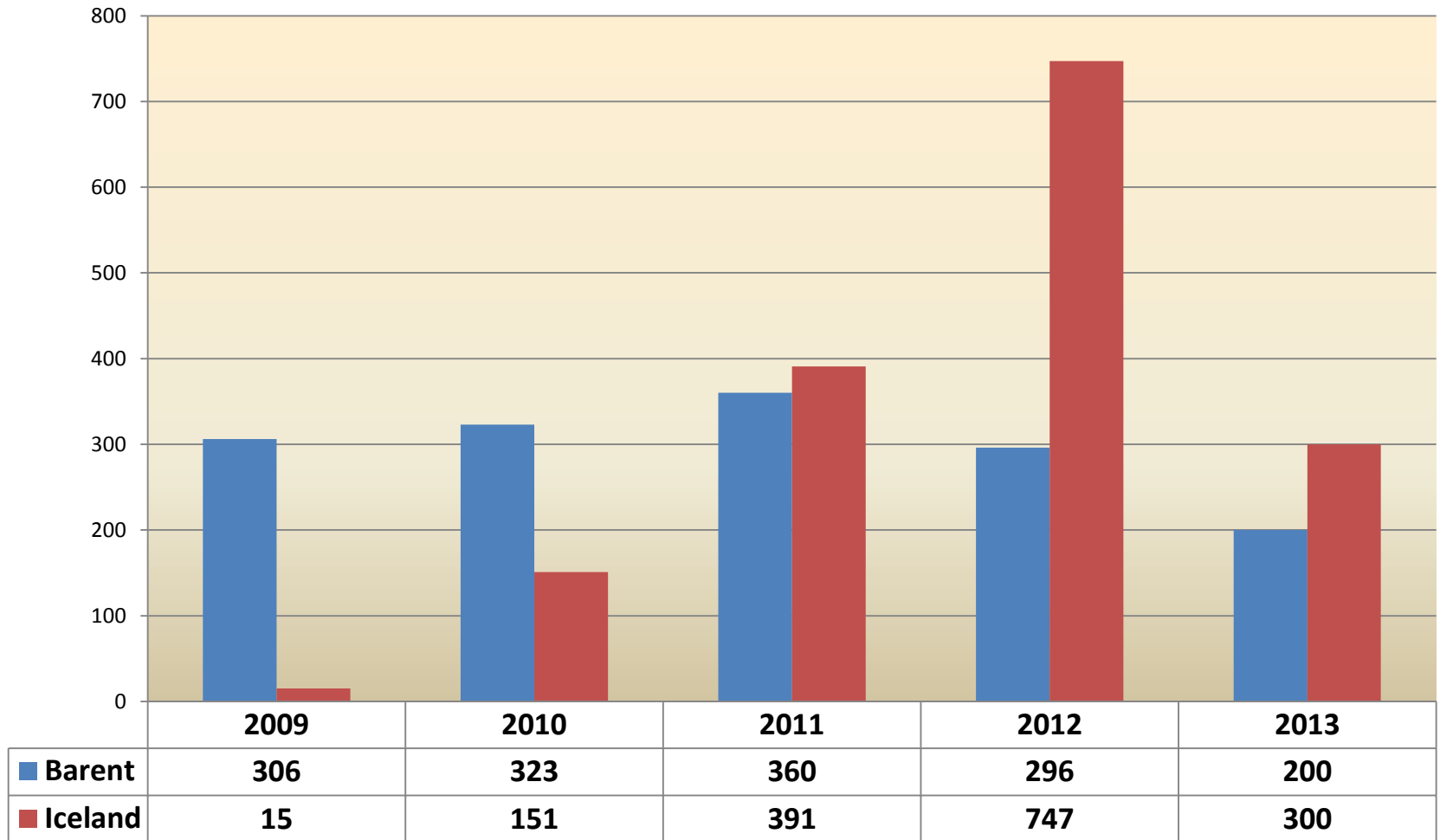
	2009	2010	2011	2012	2013
<b>Total catch</b>	<b>735</b>	<b>881</b>	<b>939</b>	<b>927</b>	<b>807</b>
<b>Max advice</b>	<b>578</b>	<b>572</b>	<b>672</b>	<b>639</b>	<b>542</b>

# Kolmunnaafli NA-Atlantshaf

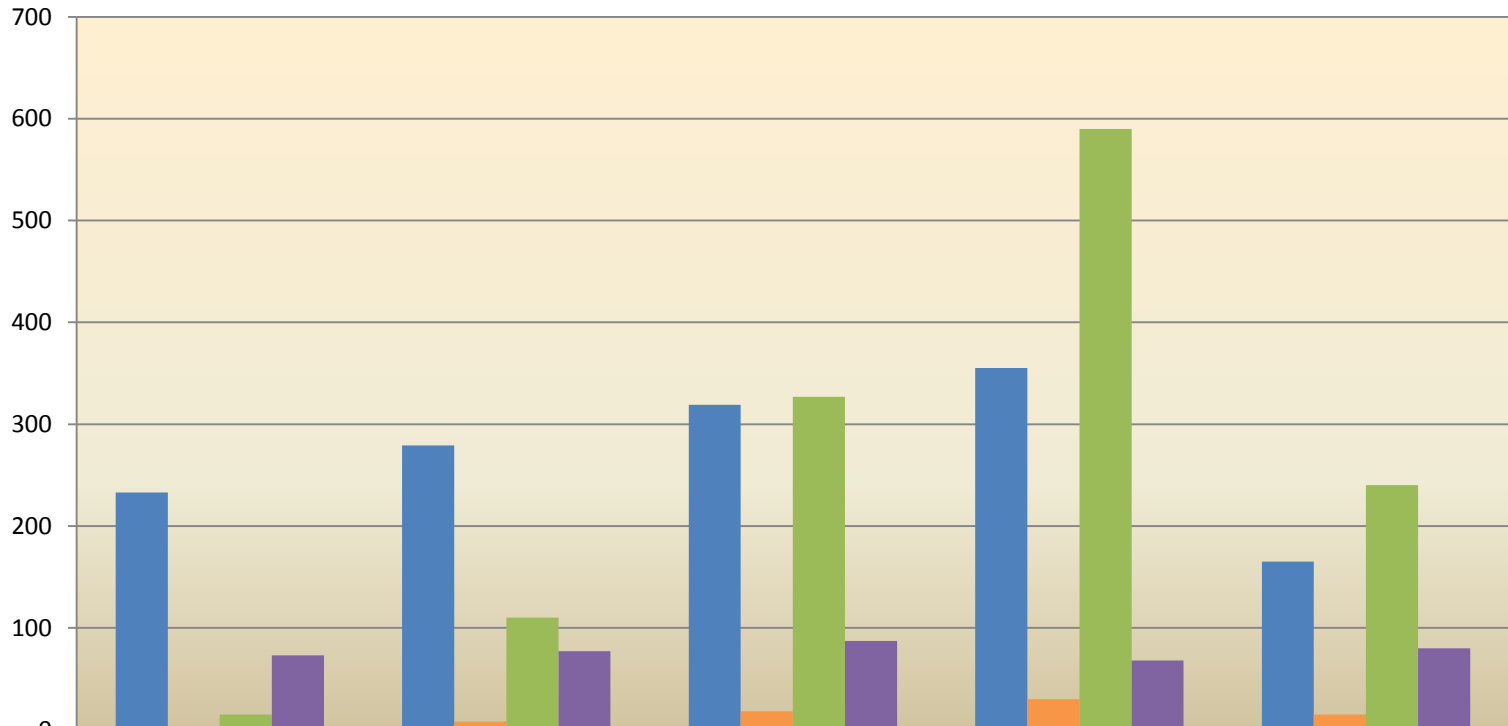


	2009	2010	2011	2012	2013
■ EU	82	152	12	119	184
■ Norway	226	194	21	101	155
■ Faroe	58	50	16	102	158
■ Iceland	120	88	6	69	106
■ Russia	150	113	46	86	

# Loðnustofnar NA-Atlantshaf



# Loðnuafli NA-Atlantshaf



	2009	2010	2011	2012	2013
<b>Norway</b>	<b>233</b>	<b>279</b>	<b>319</b>	<b>355</b>	<b>165</b>
<b>Faroe</b>	<b>0</b>	<b>8</b>	<b>18</b>	<b>30</b>	<b>15</b>
<b>Iceland</b>	<b>15</b>	<b>110</b>	<b>327</b>	<b>590</b>	<b>240</b>
<b>Russia</b>	<b>73</b>	<b>77</b>	<b>87</b>	<b>68</b>	<b>80</b>

# Helstu markaðir uppsjávarfisks úr NA Atlantshafi



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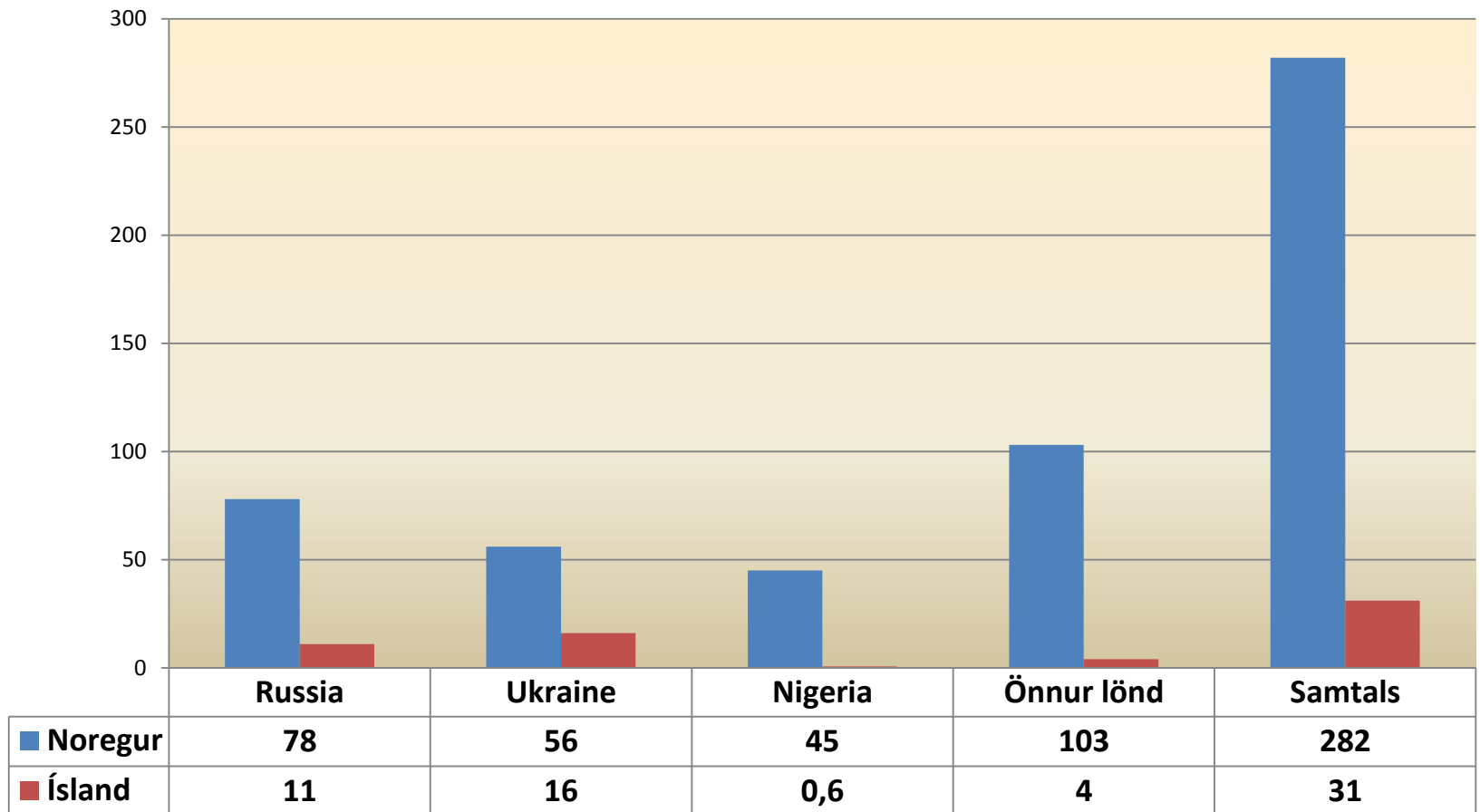
# Helstu markaðir uppsjávarfisks frá Íslandi

Markaður	MI ISK		000 tonn	
Austur Evrópa	26,2	53%	140,1	58%
EEZ	8,6	17%	37,4	15%
Asía	4,8	10%	19,4	8%
Afrika	3,5	7%	16,5	7%
Ameríka	0,8	2%	1,6	1%
Transit	5,2	11%	27,6	11%
Samtals	49,1	100%	242,7	100%

# Fimm stærstu viðskiptalönd í uppsjávarfiski

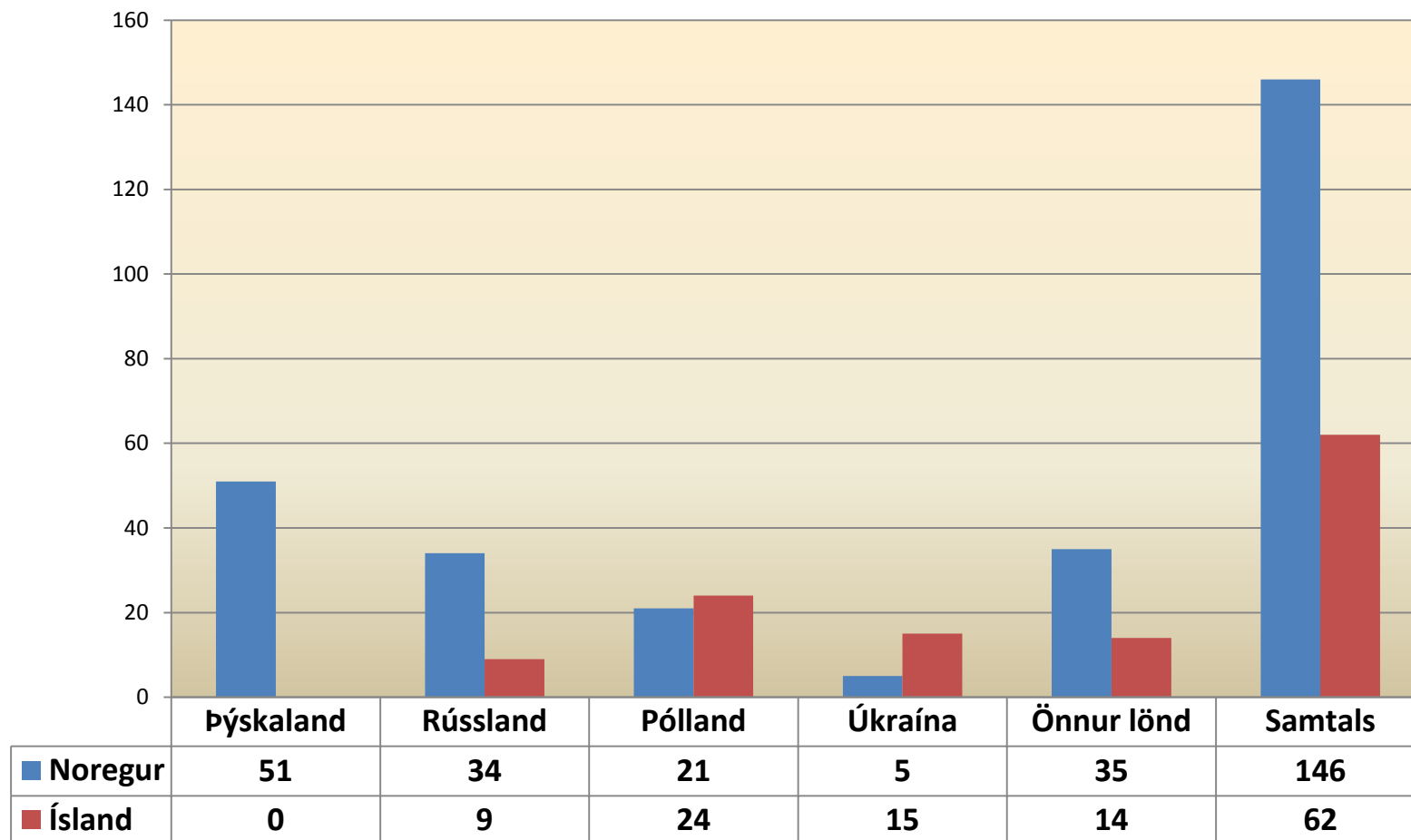
Land	MI ISK		000 tonn	
Russia	15,7	32%	76,6	32%
Ukrania	7,7	16%	48,0	20%
Poland	5,7	12%	25,9	11%
Nigeria	3,4	7%	16,0	7%
China	2,3	5%	10,1	4%
Transit	5,2	11%	27,6	11%
Önnur lönd	9,1	18%	38,5	16%
Total	49,1	100%	242,7	100%

# Sala heillarsíldar Ísland samanborið við Noreg

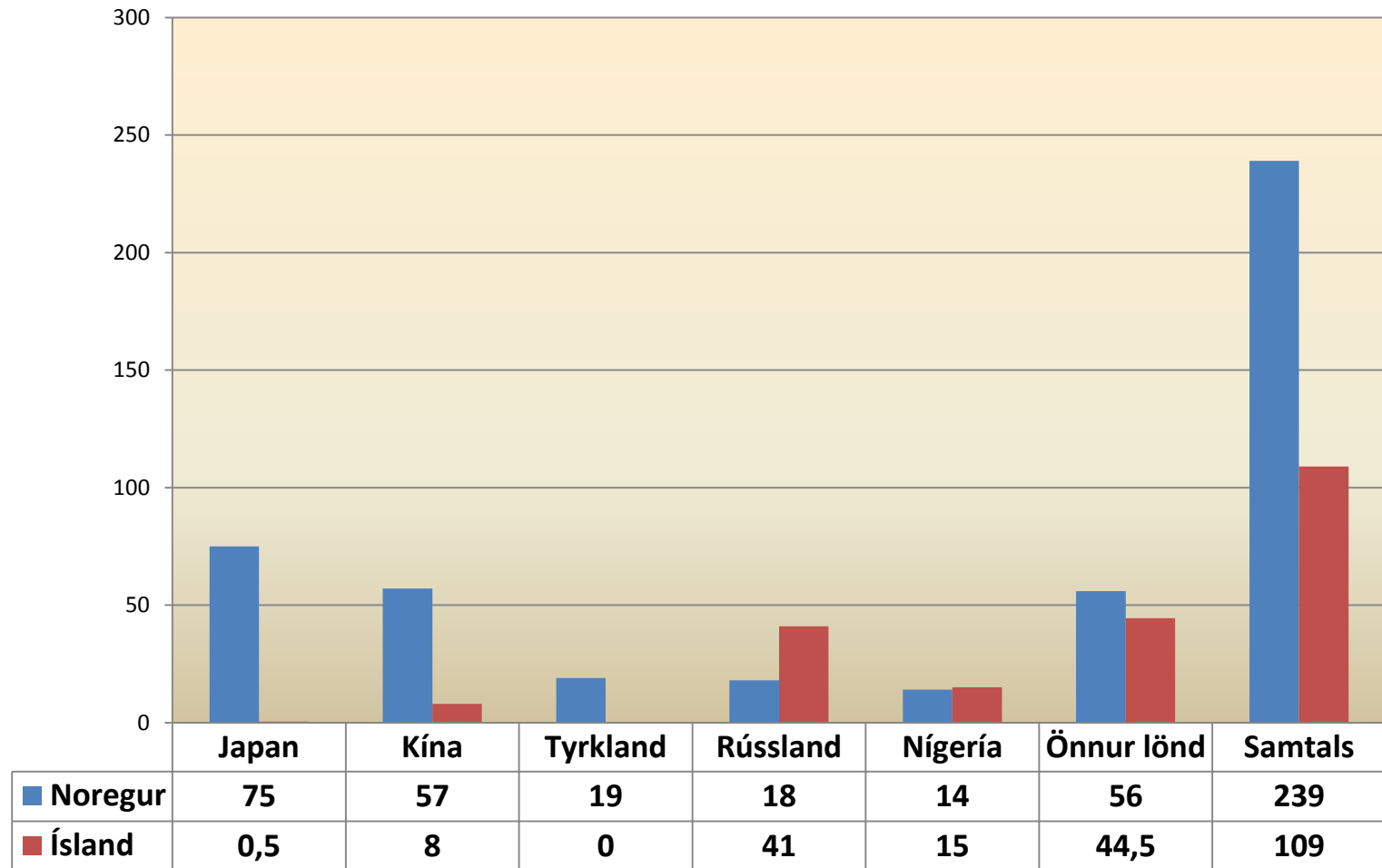




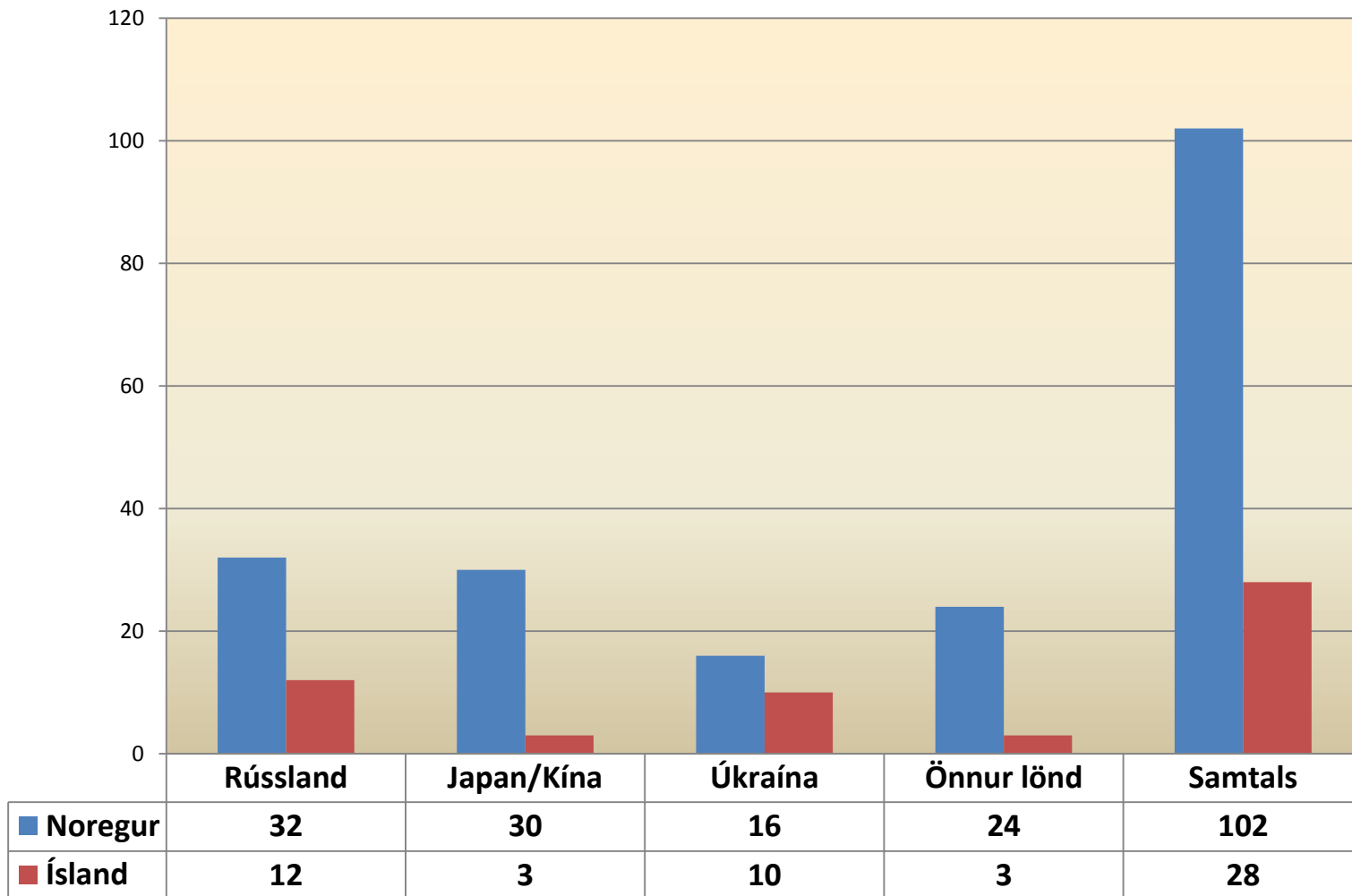
# Sala flakaðrar síldar Ísland samanborið við Noreg



# Sala makrílafurða Ísland samanborið við Noreg

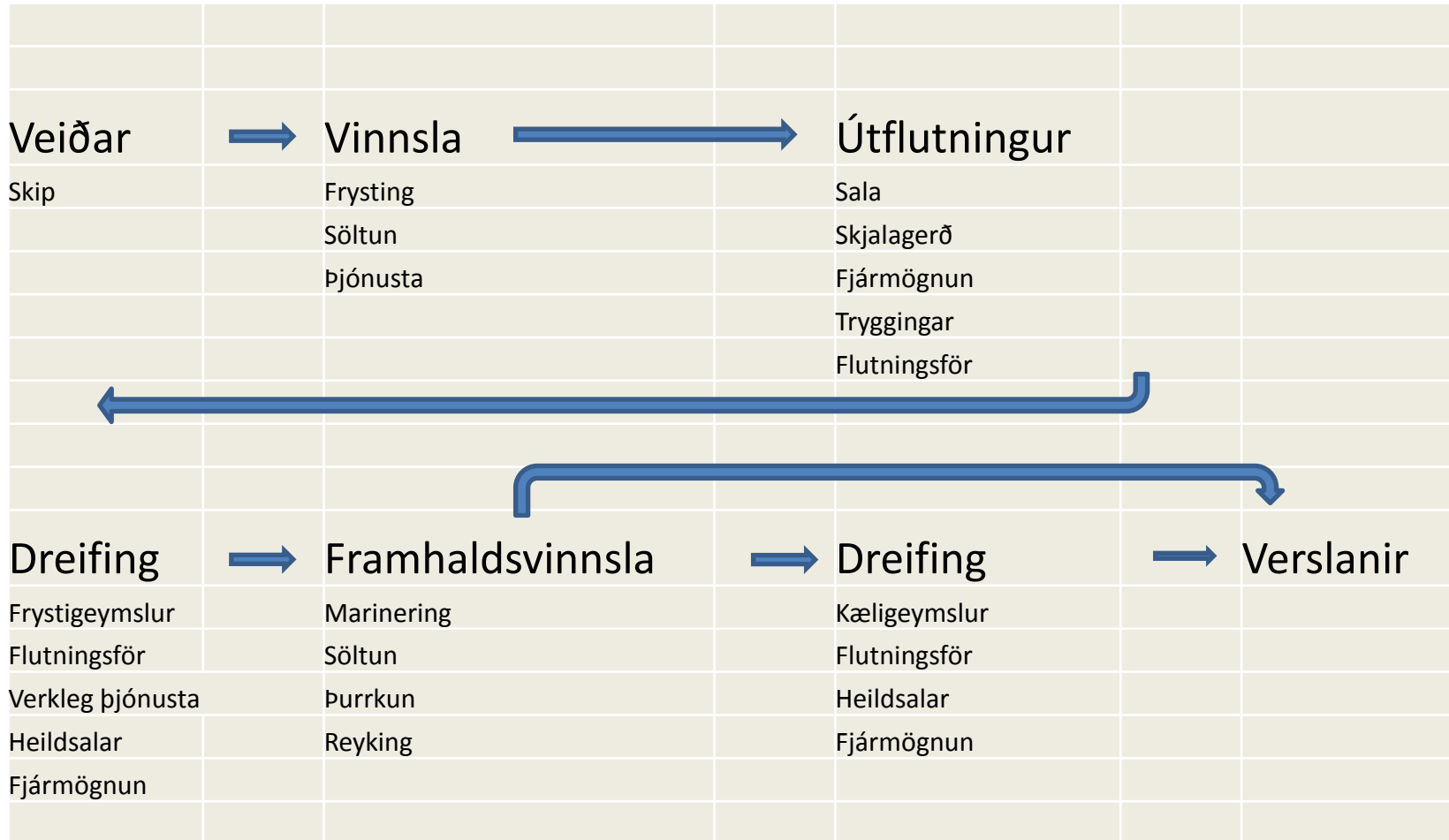


# Sala loðnu og loðnuhrognna Ísland samanborið við Noreg

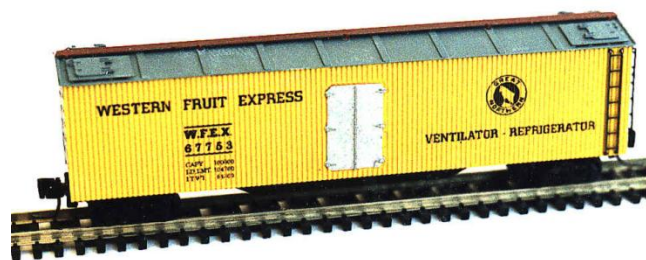


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# Virðiskeðjan í uppsjávarfiski



# Flutningsför



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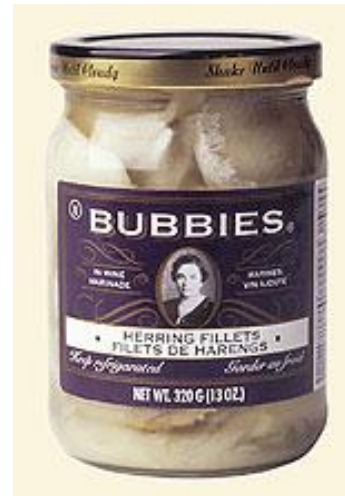


# Síldarréttir



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# Marineruð síld



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# Reyktur makrill



# Þurrkaður kolmunni - Kína



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# Þurrkaður kolmunni - Nígería



# Þurrkuð og reykt loðna



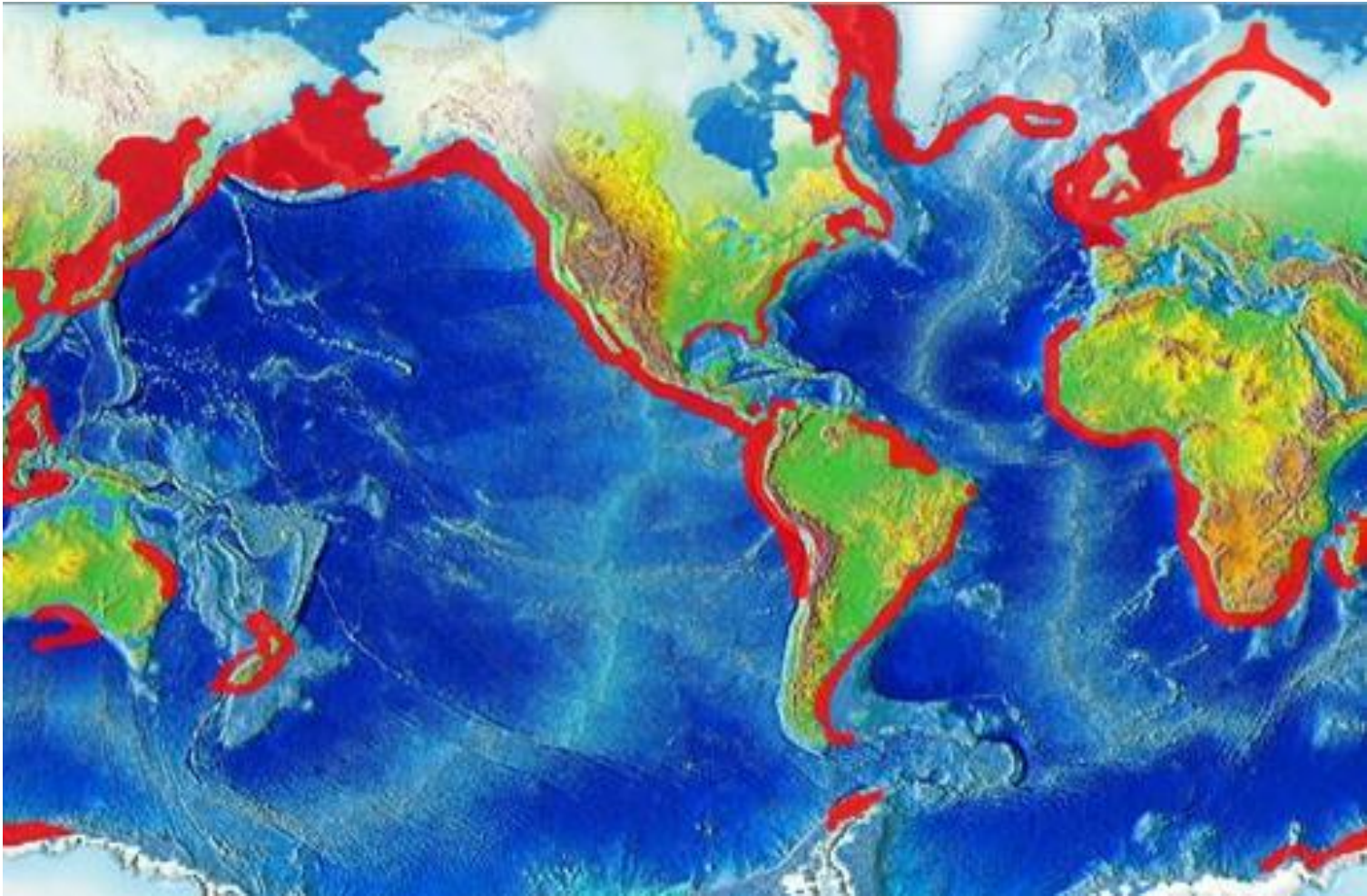
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# Loðnuhrogn



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